

# 瀚亞證券投資信託股份有限公司 函

地址：(110)台北市信義區松智路1號4樓

電話：(02)8758-6688 分機 1793,1792,1791

聯絡人：吳旻純,李書新,游琇惠

受文者： 境外基金銷售機構

速別：速件

密等級解密條件：

發文日期：中華民國 106 年 9 月 22 日

發文字號：(106)瀚亞字第 0446 號

附件：如文

主旨：謹此通知本公司總代理之「瀚亞投資－M&G全球民生基礎基金（M&G Investment Funds (1) - M&G Global Basics Fund）」將於2017年10月20日上午11時30分（英國標準時間）/下午12時30分（歐洲中部時間），於英國Laurence Pountney Hill, London EC4R OHH的M&G Securities Limited的辦事處召開股東臨時會，詳如說明。

說明：

一、本次股東臨時會對下述特別決議案進行討論與表決：

特別決議案：「瀚亞投資－M&G全球民生基礎基金」（係取得英國授權之具可變資本之開放型投資公司之子基金）股東會謹此同意，自2017年11月17日起，現行公開說明書記載之投資目標與政策將刪除，並以下述文字取代：

- 投資目標：本基金目標是在任何5年期間，提供超越MSCI全球指數的總報酬（含資本成長與收益）。
- 投資政策：本基金至少投資80%之淨資產於股權證券，不限產業類別與市值，該等公司可設籍於任何國家，包含新興市場。本基金得投資集合投資計畫、可轉讓證券，亦得基於流動性考量持有現金。衍生性商品得用於增加投資組合效率。
- 基金名稱變更：

變更前名稱	變更後名稱
瀚亞投資－M&G全球民生基礎基金 (M&G Investment Funds (1) -M&G Global Basics Fund)	瀚亞投資－M&G全球未來趨勢基金 (M&G Investment Funds (1) -M&G Global Themes Fund)



二、除上述事項外，另附上股東通知書及投票委託書，請惠予參考；同時也請務必支持並贊成各討論事項。考慮開會地點及成本因素，若無法親自出席，請務必將投票委託書於2017年10月12日中午前(台灣時間)，以傳真或郵寄方式交付本公司。

傳真：(02)8780-8056

地址：11047台北市信義區松智路1號4樓 基金服務部收

三、投票委託書填寫以英文版為主，中文版僅供參考使用。

四、請詳閱由瀚亞投資直接提供的文件內容行使您的權利，總代理人亦隨文附上相關資料之中譯本供您參考。

五、對本通知函或隨附的文件有任何疑問，請與本公司連絡，客服電話：(0800-068-080)。

正本：台灣銀行信託部、土地銀行信託部、合作金庫商業銀行信託部、華南商業銀行信託部、彰化商業銀行信託處、花旗(台灣)商業銀行財富管理暨企劃行銷處、上海商業儲蓄銀行信託部、台北富邦商業銀行信託部、台北富邦商業銀行存投商品處、國泰世華商業銀行信託部、國泰世華商業銀行財富管理商品部、高雄銀行信託部、兆豐國際商業銀行信託部、澳盛(台灣)商業銀行、澳盛(台灣)商業銀行財富管理商品處、澳盛(台灣)商業銀行信託部、王道商業銀行信託部、台灣中小企業銀行信託部、台中商業銀行信託部、京城商業銀行信託部、香港商香港上海匯豐銀行股份有限公司、匯豐台灣商業銀行財富管理部(CVM WD)、法商法國巴黎銀行、渣打國際商業銀行、華泰商業銀行、臺灣新光商業銀行信託部、陽信商業銀行信託部、陽信商業銀行財富管理部、板信商業銀行股份有限公司、三信商業銀行信託部、聯邦商業銀行財富管理部、元大商業銀行信託部、永豐銀行理財商品部、玉山商業銀行、凱基商業銀行信託部、台新國際商業銀行信託部、大眾商業銀行財管部、日盛國際商業銀行、安泰商業銀行個金產品行銷部、中國信託商業銀行信託部、瑞士商瑞士銀行股份有限公司、日盛證券股份有限公司、日盛證券股份有限公司財富管理部、群益金鼎證券股份有限公司、永豐金證券股份有限公司、凱基證券股份有限公司、元富證券股份有限公司、元富證券股份有限公司財富管理部、大昌證券股份有限公司、兆豐證券股份有限公司、富邦證券股份有限公司、基富通證券股份有限公司、萬寶證券投資顧問股份有限公司、永豐證券投資顧問股份有限公司、先鋒證券投資顧問股份有限公司、鉅亨網證券投資顧問股份有限公司、福邦證券投資顧問股份有限公司、核聚證券投資顧問股份有限公司、富盛證券投資顧問股份有限公司、保誠人壽保險股份有限公司、安聯人壽保險股份有限公司、全球人壽保險股份有限公司、台銀人壽保險股份有限公司、中國人壽保險股份有限公司、南山人壽保險股份有限公司、國泰人壽保險股份有限公司、法國巴黎人壽保險股份有限公司(SPM)、合作金庫人壽保險股份有限公司(SPM)、英屬百慕達商安達人壽保險股份有限公司台灣分公司、



英屬百慕達商安達人壽保險股份有限公司國際保險業務分公司、富邦人壽保險股份有限公司、國際康健人壽保險股份有限公司、台灣人壽保險股份有限公司、第一金人壽保險股份有限公司、中華證券投資顧問股份有限公司、台新證券投資顧問股份有限公司、國泰證券投資顧問股份有限公司、元大證券投資顧問股份有限公司、國泰證券投資信託股份有限公司

副本：

總經理 黃 慧 敏

裝

訂

線

總經理黃蒙海

請注意：附件之中譯文，係經由瀚亞投信進行翻譯作為參考使用，若有任何疑問，請直接參閱由境外基金機構所寄發之英文原文。



英國保誠集團成員

## 致「瀚亞投資 - M&G全球民生基礎基金」股東通知書

親愛的客戶您好！

謹此通知本公司總代理之「瀚亞投資 - M&G全球民生基礎基金 ( M&G Investment Funds (1) - M&G Global Basics Fund )」將於2017年10月20日上午11時30分 ( 英國標準時間)/下午12時30分( 歐洲中部時間 )，於英國Laurence Pountney Hill, London EC4R OHH的M&G Securities Limited的辦事處召開股東臨時會，對下述特別決議案進行討論與表決：

### 特別決議案

「瀚亞投資 - M&G 全球民生基礎基金」( 係取得英國授權之具可變資本之開放型投資公司之子基金 ) 股東會謹此同意，自 2017 年 11 月 17 日起，現行公開說明書記載之投資目標與政策將刪除，並以下述文字取代：

### 投資目標

本基金目標是在任何 5 年期間，提供超越 MSCI 全球指數的總報酬( 含資本成長與收益 )。

### 投資政策

本基金至少投資 80%之淨資產於股權證券，不限產業類別與市值，該等公司可設籍於任何國家，包含新興市場。

本基金得投資集合投資計畫、可轉讓證券，亦得基於流動性考量持有現金。

衍生性商品得用於增加投資組合效率。

### 基金名稱變更

變更前名稱	變更後名稱
瀚亞投資 - M&G 全球民生基礎基金 (M&G Investment Funds (1) - M&G Global Basics Fund)	瀚亞投資 - M&G 全球未來趨勢基金 (M&G Investment Funds (1) - M&G Global Themes Fund)

有關股東臨時會詳細內容，請參閱隨附的股東通知書及投票委託書。M&G 鼓勵投資人詳閱該通知書，並填妥委託書。如您無法親自出席，請將填妥之委託書 ( 英文 ) 於 2017 年 10 月 12 日 ( 台灣時間 ) 中午前，以郵寄或傳真方式交付總代理人 ( 收件者：「瀚亞證券投資信託股份有限公司 基金服務部」，地址：11047 台北市信義區松智路 1 號 4 樓，傳真號碼：(02)8780-8056 )。若有任何疑問，請與總代理人聯繫 ( 客服電話：0800-068-080 )。

感謝您長久以來的支持與信任，謹祝您  
投資順利 事事如意

瀚亞證券投資信託股份有限公司 敬上







## **本通知書係重要文件，請即刻閱讀**

如您對所應採取的行動有任何疑問，請洽**客戶關係團隊**：0800 390 390，或立即聯繫您的**財務顧問**（如有）。

經由 myM&G 進行投資的股東，請先登入您的 myM&G 帳戶，再以加密訊息或對談功能聯繫本公司。

### **瀚亞投資－M&G 全球民生基礎基金**

（係取得英國授權之開放型投資公司、M&G 投資基金 (1) 之子基金）

### **變更投資目標與政策提案**

日期：2017 年 9 月 19 日



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## 致股東通知書

致瀚亞投資－M&G 全球民生基礎基金持有人  
2017 年 9 月 19 日

M&G Securities Limited  
Laurence Pountney Hill  
London EC4R0HH

親愛的股東：

### M&G 投資基金 (1) 子基金，瀚亞投資－M&G 全球民生基礎基金之變更投資目標與政策提案

謹專函向您通知，瀚亞投資－M&G 全球民生基礎基金 (以下簡稱「本基金」) 變更投資目標與政策提案。此變更須經股東同意。如蒙股東同意此變更，本公司將著手不需股東同意之其他基金變更事項 (參見下方「其他變更」)。本通知書旨在通知提案詳情、變更後的預期效益以及相關程序。

### 投資目標與政策現行內容與提案內容對照

本公司於下方列出本基金投資目標與投資政策之現行內容及提案內容。

現行內容	提案內容
<b>投資目標</b> 本基金係單純以追求長期資本增值為目標。	<b>投資目標</b> 本基金目標是在任何 5 年期間，提供超越 MSCI 全球指數的總報酬 (含資本成長與收益)。
<b>投資政策</b> 本基金是屬於全球股票型基金，未來將全部或主要投資於傳統產業 (含基本工業和加工業) 和以傳統產業為服務對象之產業的股票，但本基金亦可能酌量投資其他全球股票。	<b>投資政策</b> 本基金至少投資 80% 之淨資產於股權證券，不限產業類別與市值，該等公司可設籍於任何國家，包含新興市場。本基金得投資集合投資計畫、可轉讓證券，亦得基於流動性考量持有現金。 衍生性商品得用於增加投資組合效率。

### 變更內容與原因

根據提案，本基金之投資目標與政策將會變更，我們相信將會拓展投資前景，為投資人爭取更優渥報酬。

#### • 新投資目標提案

我們提案是為了修改本基金的投資目標，從長期資本增值成長變更為尋求長期總報酬 (含資本成長與收益)。這是因為基金經理人將致力追求本基金資本成長與收益的綜合效益。提案的投資目標同時包含市場指數，以作為評估本基金績效的一個指標。

所提變更案預計不會影響本基金的報酬概況，因本基金已持有支付股息的公司。(股息代表公司利潤之股份，且於當年度定期支付予公司股東)。因此上述變更不會產生投資人稅負。此外，本基金績效已以總報酬作為基礎而報告。

#### • 新投資政策提案

我們提案放寬本基金的投資限制，本基金原訂為全部或主要投資於傳統產業 (含基本工業和加工業) 和以傳統產業為服務對象的公司。

本基金自成立以來的策略為評估全球經濟的結構趨勢，以識別有望從中受益的公司。直到最近之前，大部分公司原為經營傳統產業或服務傳統產業。但近年來新的全球主題興起，例如因應人口高齡化之保健和醫療需求持續增加。一旦放寬傳統產業限制，基金經理人將能充分利用目前全球經濟下發展中的廣泛主題，我們相信此舉將為投資人帶來更優渥報酬。



新投資政策提案同時更明確描述基金獲准投資的標的類型。依據投資政策提案，本基金得投資股權證券，不限產業類別與市值，該等公司可設籍於任何國家，包含新興市場。

本基金得投資集合投資計畫、可轉讓證券，亦得基於流動性考量持有現金。衍生性商品得用於增加投資組合效率。

本基金的整體風險概況將不受重大影響。

除上述變更外，本基金的公開說明書和投資人重要資訊文件將更新並納入本基金之「投資方法」，詳情如下，該投資方案提供基金管理方式的詳細資訊。

#### **投資方法**

本基金之投資流程結合由上至下和由下至上的分析。基金經理人致力於識別長期結構性轉變、變更或趨勢所產生的主題。再依據品質、成長和評價來選擇能從主題中獲益的股票。

主題識別使用「由上至下」的方式，分析全球總體經濟、人口結構、政府政策和開支、技術創新等面向。

由下至上的選股流程則用以識別能從主題中獲益的優良公司，該等公司的交易需根據吸引力評價與永續成長前景。

本基金投資對象多元化，包含各種市值類別。

#### **變更成本**

投資組合將隨時間變更，且該變更不導致重大投資組合調整成本。

#### **提案需由您參與投票**

本基金變更投資目標與政策之提案，需股東於 2017 年 10 月 20 日召開的股東會(以下簡稱「本會」)對特別決議的同意。本會程序載於附錄 1。有關變更投資目標與政策的特別決議載於附錄 2 的股東會通知內。

提案若順利通過，本基金的投資目標與政策以及下述其他變更，均將於 2017 年 11 月 17 日生效(以下簡稱「生效日」)。變更結果對於本基金所有股東(無論他們是否投票贊成或是否有投票)均將產生約束力。

本會之詳細結果將自 2017 年 10 月 20 日下午 3 時起公佈於本公司官方網站 [www.mandg.co.uk](http://www.mandg.co.uk)，亦可於週一至週五上午 8 時至下午 6 時、週六上午 9 時至下午 1 時向客戶關係團隊：0800 390 390 取得。為保障您的安全和提升本公司服務品質，本公司得對電話進行錄音與監控。

經由 myM&G 進行投資的股東可於 2017 年 10 月 20 日下午 3 時起自官網 [www.mymandg.co.uk](http://www.mymandg.co.uk) 取得本會結果。

#### **您應採取哪些行動？**

我們相信變更提案符合股東之最佳利益，我們鼓勵您投下贊成票。表決方式載於附錄 1。如欲通過本案，該特別決議需獲得有效表決權總數 75% 以上的多數同意，因此您是否行使表決權格外重要。

無論您是否出席本會，敬請填妥隨附之表決票，以附件提供的回郵信封寄回，且寄達時間請勿超過 2017 年 10 月 18 日週三上午 11 時 30 分(英國標準時間)/下午 12 時 30 分(歐洲中部時間)。若您有意願出席本會並現場表決，表決票之填寫與擲回不會影響您的出席。

#### **您的投資異動**

上述變更不影響本基金股份的交易，您可依據條款於生效日前後任何時間買賣本基金的股份。您也可轉換為 M&G 旗下的另一檔基金。本公司對您在生效日前所賣出或轉換基金的交易將不收取任何額外費用。

若您持有 M&G ISA 或 M&G Junior ISA，您可依據條款移轉至其他 ISA 管理公司。本公司對賣出或轉換股份將不收取任何額外費用，但本公司對 M&G ISA 或 M&G Junior ISA 內的基金得收取正常的提領手續費。





若您有意於生效日前賣出或轉換您的股份，移轉您的 M&G ISA 和 M&G Junior ISA，請於週一至週五上午 8 時至下午 6 時、週六上午 9 時至下午 1 時聯繫**客戶關係**團隊：0800 390 390。亦可寫信至：

#### **M&G 客戶關係**

**Freepost RLTZ-JCHJ-THJB**

**PO Box 9039**

**Chelmsford**

**CM99 2XG**

經由 myM&G 進行投資的股東，如您有意於生效日前賣出或轉換您的股份，或移轉您的 M&G ISA 和 M&G Junior ISA 請先登入您的 myM&G 帳戶。

請注意，若您直接持有股份 (亦即非透過 M&G ISA 或 M&G Junior ISA 持有)，則贖回或轉換將視同基於稅務目的處分股份，您可能會因贖回或轉換您的股份而繳納資本利得稅。

透過 M&G ISA 或 M&G Junior ISA 進行贖回或轉換，將不視為基於稅務目的進行處分。請注意，18 歲以下青少年僅能在符合有限條件之情況下自 Junior ISA 提領。有關 M&G ISA 或 M&G Junior ISA 的更進一步資訊請參投資人文件的重要資訊。相關文件可自官網 [www.mandg.co.uk](http://www.mandg.co.uk) 取得或於週一至週五上午 8 時至下午 6 時、週六上午 9 時至下午 1 時聯繫**客戶關係**團隊：0800 390 390。

經由 myM&G 進行投資的股東，請先登入您的 myM&G 帳戶，再以加密訊息或對談功能聯繫本公司。

#### **其他變更**

- **變更基金名稱**

如蒙股東表決贊成通過變更本基金投資目標與政策提案，我們將同時變更本基金名稱為「瀚亞投資－M&G 全球未來趨勢基金」，以較佳反映新的投資目標與政策。

- **變更基金績效評比**

另外，如蒙股東表決贊成通過變更本基金投資目標與政策，我們將變更現行包含在基金月報、報告和帳戶下的績效評比，由 FTSE Global Basics Composite Index 改為 MSCI All Country World Index，以較佳反映提案的本基金投資政策。

上述變更無需經股東同意。

#### **其他資訊**

若您在申購您的股份時曾使用財務顧問的服務，或目前正使用該服務，或不確定該如何回應本文件，您應該洽詢您的財務顧問。如您對提案或其他變更有任何疑問，請於週一至週五上午 8 時至下午 6 時、週六上午 9 時至下午 1 時聯繫**客戶關係**團隊：0800 390 390，並告知您的 M&G 客戶代碼。

經由 myM&G 進行投資的股東，請先登入您的 myM&G 帳戶，再以加密訊息或對談功能聯繫本公司。

敬祝 商祺

**William Nott**

**執行長**

**代表**

**M&G Securities Limited**

(擔任 M&G Investment Funds (1) 被授權法人董事)



## 附錄 1

### 股東臨時會程序 (以下簡稱「股東會」)

變更本基金投資目標與投資政策需經股東同意。

股東會將於 2017 年 10 月 20 日在 Laurence Pountney Hill, London EC4R 0HH 的 M&G 辦事處召開。

#### 重要日程

事項	日期
停止過戶日	2017 年 9 月 12 日
文件寄交股東	2017 年 9 月 19 日
表決票收件期限	2017 年 10 月 18 日上午 11 時 30 分 (英國標準時間)/下午 12 時 30 分 (歐洲中部時間)
召開會議	2017 年 10 月 20 日上午 11 時 30 分 (英國標準時間)/下午 12 時 30 分 (歐洲中部時間)
如於 2017 年 10 月 20 日會議中取得股東同意	
生效	2017 年 11 月 17 日

後述附註應與附錄 2 所載股東會通知一併閱讀。

#### 特別決議與投票

通知內載明股東會上擬提案的決議。該決議將作為特別決議，且需獲得有效表決權總數 75% 以上同意始得通過。

於股東會通知寄送前七日 (此係由 M&G 依據法規決定的適當時間) 仍持有現有股份之人，有權就該股份進行表決但不包括在股東會召開時已非股東之人。

鑑於議案之重要性，股東會表決應按會議主席所定之表決程序進行。這代表表決結果由出席股東會之股份 (股東親自出席或指派代理人均可) 決定，而非依據出席股東會人數決定。表決時，各股份之表決權數係按會議通知視為送達前七日之已發行股份總值之一定比例計算。單一股東如針對同一表決項目持有多個表決權數，表決時毋須全部行使，亦毋須於所有表決權數一概表示相同意見。若是共同持有股份且多位持有人有權表決，僅能由股東名冊中登記為首位之人行使表決權。

如經必要多數決同意，特別決議對於所有股東均具拘束力，無論是否參與表決。

#### 指派代理人—直接股東

直接持有股份的股東 (非透過 M&G 儲蓄計劃、M&G ISA 或 M&G Junior ISA) 得指派非股東之人擔任代理人，代表其出席股東會並行使表決權。為使表決有效，表決票及委託書或其他經簽署之授權書正本 (或經公證之副本) 應依據後述資訊回覆：M&G 集團轉交 Electoral Reform Services, London N81 1ER，收件期限為 2017 年 10 月 18 日上午 11 時 30 分 (英國標準時間)/下午 12 時 30 分 (歐洲中部時間) (已內附回郵信封供您使用)。

#### 表決指示—透過 myM&G 投資的股東

透過 myM&G 間接持有股份的股東 (或 M&G Junior ISA 登記之聯絡人) 無權親自參與表決。但間接股東 (或 M&G Junior ISA 登記之聯絡人) 可填寫隨附的表決票，指示 M&G Platform Nominees Limited 代為表決。

為使表決有效，表決票及委託書或其他經簽署之授權書正本 (或經公證之副本) 應依據後述資訊回覆：M&G 集團轉交 Electoral Reform Services, London N81 1ER (已內附回郵信封供您使用)。表決票收件期限為 2017 年 10 月 18 日上午 11 時 30 分 (英國標準時間)/下午 12 時 30 分 (歐洲中部時間)。



**表決指示—透過集合計劃投資的股東 (M&G 儲蓄計劃、M&G ISA、M&G Junior ISA)**

透過集合計劃投資的股東 (或 M&G Junior ISA 登記之聯絡人) 無權親自參與表決。但間接股東 (或 M&G Junior ISA 登記之聯絡人) 可填寫隨附的表決票，指示 M&G Nominees Limited 代為表決。

為使表決有效，表決票及委託書或其他經簽署之授權書正本 (或經公證之副本) 應依據後述資訊回覆：M&G 集團轉交 Electoral Reform Services, London N81 1ER (已內附回郵信封供您使用)。表決票收件期限為 2017 年 10 月 18 日上午 11 時 30 分 (英國標準時間)/下午 12 時 30 分 (歐洲中部時間)。

**表決指示—透過 M&G Securities International Nominee Service 投資的股東**

透過 M&G Securities International Nominee Service 持有基金股份的股東無權親自參與表決。但可填寫隨附的表決票，指示 M&G Securities International Nominee Service 代為表決。

為使表決有效，表決票及委託書或其他經簽署之授權書正本 (或經公證之副本) 應依據後述資訊回覆：M&G 集團轉交 Electoral Reform Services, London N81 1ER (已內附回郵信封供您使用)。表決票收件期限為 2017 年 10 月 18 日上午 11 時 30 分 (英國標準時間)/下午 12 時 30 分 (歐洲中部時間)。

直接持有、透過 M&G 集合計劃 (M&G 儲蓄計劃或 M&G Junior ISA) 或透過 myM&G 持有基金股份的股東，均會收到表決票。

以 M&G Junior ISA 登記之聯絡人身份持有股份的股東，以及透過 M&G Securities International Nominee Service 持有股份的股東，會額外收到表決票。

**最低出席人數**

如於股東會開始時間後十五分鐘內 (此應視為合理時間) 未達到最低出席人數 (兩名親自出席或代表出席的股東)，則必須順延至少七日再行召開。遇此情形，需以通知說明順延會議之日期、時間及地點。如於順延會議開始時間後十五分鐘內未達到最低出席人數，如有一位可計入最低出席人數的股東親自或指派代理人出席，即視為符合最低出席人數，不問該人持有之現有股份數量或價值多寡。

**主席**

股東會及任何順延會議的主席，由存託機構以書面提名。

**M&G 及其關係人**

僅有 M&G 係代理他人或與他人共同持有股份，且該他人係有權表決並給予 M&G 表決指示之唯一登記股東，M&G 方能計入股東會 (及任何順延會議) 最低出席人數並行使表決權。

M&G 之關係人亦得計入股東會 (及其後任何順延會議) 最低出席人數，惟其表決權行使需遵循前述 M&G 所適用之限制。



## 附錄 2

### 瀚亞投資－M&G 全球民生基礎基金股東臨時會通知

瀚亞投資－M&G 全球民生基礎基金 (為 M&G 投資基金 (1) 的子基金)

謹此通知瀚亞投資－M&G 全球民生基礎基金，係取得英國授權之具可變資本之傘型開放型投資公司 (M&G 投資基金 (1) 的子基金)，其股東會將於 2017 年 10 月 20 日上午 11 時 30 分 (英國標準時間)/下午 12 時 30 分 (歐洲中部時間)，在 Laurence Pountney Hill, London EC4R 0HH 的 M&G Securities Limited 辦事處召開，就後述之特別決議進行討論與表決：

#### 特別決議

此次瀚亞投資－M&G 全球民生基礎基金 (係取得英國授權之具可變資本之傘型開放型投資公司之子基金) 股東會謹此同意，自 2017 年 11 月 17 日起，現行公開說明書記載之投資目標與政策將刪除，並以下述文字取代：

#### 投資目標

本基金目標是在任何 5 年期間，提供超越 MSCI 全球指數的總報酬 (含資本成長與收益)。

#### 投資政策

本基金至少投資 80% 之淨資產於股權證券，不限產業類別與市值，該等公司可設籍於任何國家，包含新興市場。

本基金得投資集合投資計畫、可轉讓證券，亦得基於流動性考量持有現金。

衍生性商品得用於增加投資組合效率。

#### 零售事業營運長

M&G Securities Limited

擔任 M&G Investment Funds (1) 被核授權法人董事

M&G Securities Limited

Laurence Pountney Hill

London EC4R 0HH

2017 年 9 月 19 日





附註：

- (1) 為通過特別決議，需獲得股東臨時會有效表決權總數 75%以上的同意。
- (2) 為使表決有效，投票委託書及指派書或其他經簽署之授權書正本（或經公證之副本）應依下述資訊回覆：M&G 集團 轉交 獨立監票人(The Independent Scrutineer)，選舉改革服務(Electoral Reform Services)，地址為 Box 6352, London N1 1BR，且不得晚於 2017 年 10 月 18 日上午 11 時 30 分（英國標準時間）/上午 12 時 30 分（歐洲中部時間）。
- (3) 若是共同持有股份且有多位實質股東有權表決時，僅得由登記為首位之人士行使表決權。
- (4) 若是由法人團體或其他法律實體持股之情形，則應按該實體章程規定執行之投票委託書方為有效。
- (5) 投票表決需由本人或代理人為之，每股表決權數係按會議通知發送前七日之已發行股份總數按比例計算，亦即該股份價值占已發行股份數總值之比例。
- (6) 單一股東如持有多個表決權，投票時無須全部行使，亦無須於所有表決權一律表示相同意見。如您投票時無意行使所有表決權數，請陳述您持有的各股份級別，以及您表示「贊成」或「反對」之股份比例（%）或數量。如有需要，可檢附文件說明前揭資訊。
- (7) 臨時股東會之最低出席人數為兩位股東，親自出席或出具委託書均可。為確保臨時股東會達到最低出席人數，主席得指派特定人為自己或任何股東利益擔任代理人，惟該代理人之表決權限與主席相同。
- (8) 本通知書所稱之「股東」，係指於股東通知書發送前七日（由被核可公司董事依據 FCA 法令規定之適當時間）已登記在股東名冊之人而言，但不包括於臨時會召開時已非為股東之人。
- (9) 如您希望親自出席臨時股東會，請於回覆投票委託書時以書面通知 M&G International Investment Nominees Limited。
- (10) 如您有任何疑問，請於週一至週五上午 9 時至下午 6 時（英國標準時間）撥打+49 69 1338 6767 聯繫本公司。請注意本公司不得提供任何投資建議。如仍有相關疑問，請諮詢您的財務顧問。



## 「瀚亞投資 - M&G 全球民生基礎基金」投票委託書

重要提示：謹供透過M&G Securities International Nominee Service投資而持有「瀚亞投資 - M&G 全球民生基礎基金」的所有客戶使用。

請使用本委託書向我們指示，您希望如何在本基金的股東臨時會投票。請於填寫前詳閱列於次頁之附註內容。

本人 / 吾等為本基金的實質股東，謹此指示 M&G International Investment Nominees Limited 作為持有本基金股份的登記持有人，按以下指示，於 2017 年 10 月 20 日上午 11 時 30 分（英國標準時間）/下午 12 時 30 分（歐洲中部時間），位於英國 Laurence Pountney Hill, London EC4R 0HH 的 M&G Securities Limited 的辦事處召開的股東臨時會，及任何順延的會議中投票。

投票：請於下方表格中標記“X”

### 「瀚亞投資 - M&G 全球民生基礎基金」的特別決議

決議內容為，「瀚亞投資 - M&G 全球民生基礎基金」（係取得英國授權之具可變資本之開放型投資公司之子基金）股東會謹此同意，自 2017 年 11 月 17 日起，現行公開說明書記載之投資目標與政策將刪除，並以下述文字取代：

贊成 反對

### 投資目標

本基金目標是在任何 5 年期間，提供超越 MSCI 全球指數的總報酬（含資本成長與收益）。

### 投資政策

本基金至少投資 80% 之淨資產於股權證券，不限產業類別與市值，該等公司可設籍於任何國家，包含新興市場。

本基金得投資集合投資計畫、可轉讓證券，亦得基於流動性考量持有現金。衍生性商品得用於增加投資組合效率。

簽署：請於下方簽名

簽名：
正楷姓名：
日期：





## 地址變更

如果下方顯示之您的聯絡資訊有誤，請於下方表格內填寫正確的聯絡資訊。共同持有股份的股東可書面郵寄經簽署之指示通知本公司變更聯絡資訊。

### 您的聯絡資訊

先生/夫人/小姐/女士/其他：
姓：
名：
地址：
郵遞區號：
簽名：

### 附註

- (1) 為通過特別決議，需獲得股東臨時會有效表決權總數 75% 以上的同意。
- (2) 為使表決有效，投票委託書及指派書或其他經簽署之授權書正本（或經公證之副本）應依下述資訊回覆：M&G 集團 轉交 獨立監票人(The Independent Scrutineer)，選舉改革服務(Electoral Reform Services)，地址為 Box 6352, London N1 1BR，且不得晚於 2017 年 10 月 18 日上午 11 時 30 分（英國標準時間）/上午 12 時 30 分（歐洲中部時間）。
- (3) 若是共同持有股份且有多位實質股東有權表決時，僅得由登記為首位之人士行使表決權。
- (4) 若是由法人團體或其他法律實體持股之情形，則應按該實體章程規定執行之投票委託書方為有效。
- (5) 投票表決需由本人或代理人為之，每股表決權數係按會議通知發送前七日之已發行股份總數按比例計算，亦即該股份價值占已發行股份數總值之比例。
- (6) 單一股東如持有多个表決權，投票時無須全部行使，亦無須於所有表決權一律表示相同意見。如您投票時無意行使所有表決權數，請陳述您持有的各股份級別，以及您表示「贊成」或「反對」之股份比例（%）或數量。如有需要，可檢附文件說明前揭資訊。
- (7) 臨時股東會之最低出席人數為兩位股東，親自出席或出具委託書均可。為確保臨時股東會達到最低出席人數，主席得指派特定人為自己或任何股東利益擔任代理人，惟該代理人之表決權限與主席相同。
- (8) 本通知書所稱之「股東」，係指於股東通知書發送前七日（由被核可公司董事依據 FCA 法令規定之適當時間）已登記在股東名冊之人而言，但不包括於臨時會召開時已非為股東之人。
- (9) 如您希望親自出席臨時股東會，請於回覆投票委託書時以書面通知 M&G International Investment Nominees Limited。
- (10) 如您有任何疑問，請於週一至週五上午 9 時至下午 6 時（英國標準時間）撥打 +49 69 1338 6767 聯繫本公司。請注意本公司不得提供任何投資建議。如仍有相關疑問，請諮詢您的財務顧問。





## **This Circular is important and requires your immediate attention**

If you are in any doubt as to the action to be taken please call our **Customer Relations** team free on **0800 390 390** or consult your **financial adviser**, if you have one, immediately.

For Shareholders investing through myM&G, please log in to your myM&G account and contact us via secure message or our Chat facility.

### **Proposal to amend the Investment Objective and Policy of the**

#### **M&G Global Basics Fund**

(a sub-fund of M&G Investment Funds (1),  
a UK authorised Open-Ended Investment Company)

Dated: 19 September 2017

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## Letter to Shareholders

To the Shareholders of the M&G Global Basics Fund

19 September 2017

M&G Securities Limited  
Laurence Pountney Hill  
London EC4R 0HH

Dear Shareholder

### Proposal to amend the investment objective and policy of the M&G Global Basics Fund, a sub-fund of M&G Investment Funds (1)

I am writing to inform you of our proposal to amend the investment objective and policy of the M&G Global Basics Fund (the "Fund"). This change requires Shareholder approval. If Shareholders approve this change, we will make other changes to the Fund that do not require Shareholder approval (see "Other changes" below).

The purpose of this Circular is to set out the details of the proposal and the expected benefits of the change and the procedure involved.

### Comparison of the current and proposed investment objectives and investment policies

We have set out below a comparison of the current investment objective and investment policy of the Fund together with the new proposed investment objective and investment policy.

Current wording	Proposed wording
<b>Investment objective</b> The sole aim of the Fund is long term capital growth.	<b>Investment objective</b> The Fund aims to provide a higher total return (the combination of capital growth and income) than that of the MSCI All Country World Index over any five-year period.
<b>Investment policy</b> The Fund is a global equity fund which invests wholly or mainly in companies operating in basic industries ('primary' and 'secondary' industries) and also in companies that service these industries. The Fund may also invest in other global equities.	<b>Investment policy</b> The Fund will invest at least 80 % of its Net Asset Value in the equity securities of companies across any sectors and market capitalisations that are domiciled in any country, including emerging markets.  The Fund may also invest in collective investment schemes, other transferable securities and may hold cash for liquidity purposes.  Derivatives may be used for efficient portfolio management.

### What changes are we making and why?

Under the proposal, the Fund's investment objective and policy will be changed, which we believe will increase the prospects for better returns for investors.

- **Proposed new investment objective**

We are proposing to amend the Fund's investment objective from one focused on long-term capital growth to one aiming to deliver a long-term total return (the combination of capital growth and income). This is because the fund manager will aim to maximise the combined effect of capital growth and income received by the Fund. The proposed investment objective also includes a market index as a point of reference against which to assess the Fund's performance.

The proposed change is not expected to have any effect on the return profile of the Fund as the Fund already holds companies that pay dividends. (Dividends represent a share in the profits of a company and are paid out to the company's shareholders at set times of the year.) Accordingly, there should be no investor tax implications as a result of these changes. Furthermore, the Fund's performance is already reported on a total return basis.

- **Proposed new investment policy**

We are proposing to remove the restriction currently placed on the Fund to invest wholly or mainly in companies that operate in basic industries ('primary' and 'secondary' industries such as mining and manufacturing) and also companies that service these industries.

The Fund's strategy since launch has been to assess structural trends in the global economy in order to identify companies that are positioned to benefit from these trends. Until recently, a large number of these companies either operated in basic industries, or serviced them. However, in recent years, new global themes have developed such as increased demand for healthcare and medicines to support an ageing population. Removing the basic industry restriction will enable the fund manager to take full advantage of the wider range of themes now developing in the global economy, which we believe will provide better return prospects for investors.



The proposed new investment policy also describes more explicitly the types of investments in which the Fund is permitted to invest. The proposed investment policy allows the Fund to invest in the equity securities of companies in any sector and of any size that are domiciled in any country, including emerging markets.

The Fund may also invest in collective investment schemes, other transferable securities and may hold cash for liquidity purposes. Derivatives may be used for efficient portfolio management.

The overall risk profile of the Fund will not be materially affected.

In addition to the changes above, the Prospectus and Key Investor Information Documents (KIIDs) of the Fund will be updated to include the Fund's "Investment Approach" as detailed below, which provides further details on the way the Fund is managed.

#### **Investment approach**

The investment process of the Fund combines top-down and bottom-up analysis. The fund manager aims to identify themes arising from long-term structural shifts, changes or trends. Stocks that can benefit from these themes are then selected on the basis of their quality, growth and valuation.

Themes are identified through a "top-down" analysis of global macroeconomics, demographics, government policies and spending, and technological innovation, among other considerations.

The bottom-up stock selection process is designed to identify well-run companies which can benefit from those themes and which are trading on attractive valuations with good, sustainable growth prospects.

The Fund is invested across the market-cap spectrum and is geographically diversified.

#### **Costs of the changes**

Changes to the portfolio will take place over time and there will be no material portfolio realignment costs associated with the changes.

#### **Your vote is required on our proposal**

The proposed change to the Fund's investment objective and policy requires Shareholder approval of an Extraordinary Resolution at a Meeting of Shareholders on Friday 20 October 2017 (the "Meeting"). The procedure for the Meeting is set out in Appendix 1. The Extraordinary Resolution to enable the investment objective and policy to change is set out in the Notice of a Meeting of Shareholders in Appendix 2.

If approved, the change to the Fund's investment objective and policy, along with all the other changes mentioned below, will take place on Friday 17 November 2017 (the "Effective Date"). The changes will be binding on all Shareholders in the Fund (whether or not they voted in favour of it, or voted at all).

Details of the outcome of the Meeting will be available from 3.00pm on Friday 20 October 2017 on our website [www.mandg.co.uk](http://www.mandg.co.uk) or can be obtained by calling our **Customer Relations** team free on **0800 390 390** between 8.00am and 6.00pm Monday to Friday and 9.00am and 1.00pm on Saturday. For your security and to improve the quality of our service we may record and monitor calls.

For Shareholders investing through myM&G, details of the outcome of the Meeting will be available from 3.00pm on Friday 20 October 2017 on our website [www.mymandg.co.uk](http://www.mymandg.co.uk)

#### **What do you need to do?**

We believe the proposed changes are in the best interests of Shareholders, and we encourage you to vote in favour of the proposals. How you can vote is explained in Appendix 1. To be passed, the Extraordinary Resolution requires a majority of not less than 75% of the total number of votes validly cast, so it is important that you exercise your vote.

Whether or not you intend to be present at the Meeting, please complete and return the enclosed Voting Form(s) in the reply-paid envelope provided, to reach us no later than 11.30am BST/12.30pm CET on Wednesday 18 October 2017. Completion and return of the Voting Form(s) will not preclude you from attending the Meeting and voting in person if you so wish.

#### **Making changes to your investment**

Dealing in shares of the Fund will not be affected by any of the changes detailed above and you may buy or sell shares in the Fund at any point before or after the Effective Date subject to the Terms and Conditions. You may also switch to another fund within the M&G range. We will not make a charge for selling your shares or switching into another fund prior to the Effective Date.

If you hold an M&G ISA or M&G Junior ISA you may transfer to another ISA manager, subject to the Terms and Conditions. There will be no charge for selling and transferring your Shares, however, any other funds within your



M&G ISA or M&G Junior ISA will be subject to normal withdrawal fees, where applicable.

If you wish to sell or switch your shares, or transfer your M&G ISA or M&G Junior ISA prior to the Effective Date, please contact our **Customer Relations** team free on **0800 390 390** from 8.00am and 6.00pm Monday to Friday and from 9.00am and 1.00pm Saturday. Alternatively, please write to us at:

**M&G Customer Relations**  
Freepost RL7Z-JCHJ-THJB  
PO Box 9039  
Chelmsford  
CM99 2XG

For Shareholders investing through myM&G, if you wish to sell or switch your shares, or transfer your M&G ISA or M&G Junior ISA prior to the Effective Date, please log into your myM&G account.

Please note that where shares are held directly (not within the M&G ISA or M&G Junior ISA), a redemption or switch will be treated as a disposal of Shares for tax purposes and you may be liable to capital gains tax on any gains arising from the redemption or switch of your shares.

A redemption from or switch within the M&G ISA or M&G Junior ISA will not be treated as a disposal for tax purposes. Please note that withdrawals from a Junior ISA before the child is 18 can only be made in certain very limited circumstances. Please refer to the Important Information for Investors document for further information in relation to the M&G ISA or M&G Junior ISA. This document can be obtained from our website [www.mandg.co.uk](http://www.mandg.co.uk) or by calling our **Customer Relations** team free on **0800 390 390** from 8.00am and 6.00pm Monday to Friday or from 9.00am and 1.00pm on Saturday.

For Shareholders investing through myM&G, please log in to your myM&G account and contact us via secure message or our Chat facility.

#### Other changes

- Fund name change  
If Shareholders vote in favour of our proposal to change the Fund's investment objective and policy, we will also change the name of the Fund to "M&G Global Themes Fund" to better reflect the new investment objective and policy.
- Change of the Fund's performance comparator  
Additionally, if Shareholders vote in favour of our proposal to change the Fund's investment objective and policy, we will change the Fund's performance comparator currently included in the Fund's factsheet and report and accounts from the FTSE Global Basics Composite Index to the MSCI All Country World Index better reflecting the proposed investment policy of the Fund.

These changes do not require Shareholder approval.

#### For more information

If you used the services of a financial adviser when you purchased your Shares in the Fund, or are currently using the services of a financial adviser and are uncertain as to how to respond to this document, you should consult them for advice. If you have any questions concerning the proposal or any of the other changes, please contact our **Customer Relations** team free on **0800 390 390**, quoting your M&G client reference, between 8.00am and 6.00pm Monday to Friday and 9.00am and 1.00pm on Saturday.

For Shareholders investing through myM&G, please log in to your myM&G account and contact us via secure message or our Chat facility.

Yours faithfully



**William Nott**  
Chief Executive Officer  
for and on behalf of  
M&G Securities Limited

(as Authorised Corporate Director of M&G Investment Funds (1))





# APPENDIX 1

## Procedure for the Extraordinary General Meeting of Shareholders (the “Meeting”)

The change of the Fund's Investment Objective and Policy must be approved by Shareholders.

A Meeting of Shareholders will take place at the offices of M&G at Laurence Pountney Hill, London EC4R 0HH on Friday 20 October 2017.

### Key dates

Action	Date
Qualification date for Shareholders	Tuesday 12 September 2017
Shareholders sent documentation	Tuesday 19 September 2017
Voting Form(s) to be returned by	11.30am BST/12.30pm CET on Wednesday 18 October 2017
Meeting	11.30am BST/12.30pm CET on Friday 20 October 2017
<b>Subject to obtaining the approval of Shareholders at the Meeting on Friday 20 October 2017</b>	
Changes take place	Friday 17 November 2017

The following notes should be read with the Notice of the Meeting of Shareholders set out in Appendix 2.

### Extraordinary Resolution and voting

The Notice sets out the resolution to be proposed at the Meeting. The resolution will be proposed as an Extraordinary Resolution, and to be passed it must receive the support of at least 75% of the total number of votes validly cast.

Those persons who hold Existing Shares on the date seven days (which M&G has determined to be a reasonable time in accordance with the Regulations) before the Notice of Meeting was sent out, but excluding persons who are no longer Shareholders at the time of the Meeting, are entitled to vote in respect of those Shares.

In view of the importance of the proposal, voting at the Meeting will be conducted on the basis of a poll ordered by the Chairman of the Meeting. This means that the Shares validly represented (in person or by proxy) at the Meeting will determine the outcome of the vote, rather than the number of persons at the Meeting. On a poll, the voting rights attached to each Share are proportional to the value of all Shares in issue seven days before the Notice of the Meeting is deemed to have been served. A Shareholder entitled to more than one vote on a poll need not, if they vote, use all their votes or cast all the votes they use in the same way. For Shares held jointly, where more than one holder votes, only the vote of the person appearing highest in the register of Shareholders can be accepted.

If passed by the requisite majority, the Extraordinary Resolution will be binding on all Shareholders, irrespective of how or whether they voted.

### Appointment of Proxy – direct Shareholders

A Shareholder who holds Shares in the Fund directly (not through an M&G Savings Plan, M&G ISA or M&G Junior ISA) may appoint a proxy, who need not be another Shareholder, to attend and vote instead of him/her. To be valid, Voting Forms and the power of attorney or other authority (if any) under which they are signed (or a notarially certified copy thereof) should be returned to: “The M&G Group, c/o Electoral Reform Services, London N81 1ER” no later than 11.30am BST/12.30pm CET on Wednesday 18 October 2017 (a reply-paid envelope has been provided for your use).

### Voting instructions – Shareholders investing through myM&G

Shareholders (or Registered Contacts in respect of the M&G Junior ISA) who hold Shares in the Fund indirectly through myM&G are not entitled to vote themselves. However, indirect Shareholders (or Registered Contacts in the case of the M&G Junior ISA) can instruct M&G Platform Nominees Limited to vote on their behalf by completing the enclosed Voting Form(s).

To be valid, Voting Forms and the power of attorney or other authority (if any) under which they are signed (or a notarially certified copy thereof) should be returned to “The M&G Group, c/o Electoral Reform Services, London N81 1ER” (a reply-paid envelope has been provided for your use). Voting Forms must be received no later than 11.30am BST/12.30pm CET on Wednesday 18 October 2017.



**Voting instructions – Shareholders investing through a Group plan (the M&G Savings Plan, the M&G ISA, the M&G Junior ISA)**

Shareholders (or Registered Contacts in respect of the M&G Junior ISA) who hold Shares in the Fund through a Group plan (the M&G Savings Plan, the M&G ISA, or the M&G Junior ISA) are not entitled to vote themselves. However, indirect Shareholders (or Registered Contacts in the case of the M&G Junior ISA) can instruct M&G Nominees Limited to vote on their behalf by completing the enclosed Voting Form(s).

To be valid, Voting Forms and the power of attorney or other authority (if any) under which they are signed (or a notarially certified copy thereof) should be returned to "The M&G Group, c/o Electoral Reform Services, London N81 1ER" (a reply-paid envelope has been provided for your use). Voting Forms must be received no later than 11.30am BST/12.30pm CET on Wednesday 18 October 2017.

**Voting instructions – Shareholders investing through the M&G Securities International Nominee Service**

Shareholders who hold Shares in the Fund through the M&G Securities International Nominees Service are not entitled to vote themselves. However, they can instruct M&G International Investments Nominees Limited to vote on their behalf by completing the enclosed Voting Form(s).

To be valid, Voting Forms and the power of attorney or other authority (if any) under which they are signed (or a notarially certified copy thereof) should be returned to "The Independent Scrutineer, Electoral Reform Services, PO Box 6352, London, Great Britain, N1 1BR" (a reply-paid envelope has been provided for your use). Voting Forms must be received no later than 11.30am BST/12.30pm CET on Wednesday 18 October 2017.

Shareholders who hold Shares in the Fund both directly and through an M&G Group plan (the M&G Savings Plan or the M&G ISA) or through myM&G will each receive a Voting Form.

Shareholders who hold Shares as the Registered Contact in respect of the M&G Junior ISA, or who hold Shares through the M&G Securities International Nominee Service will receive a separate Voting Form.

**Quorum**

If a Quorum (being two Shareholders present in person or by proxy) is not present within a quarter of an hour (which shall be deemed a reasonable time) after the time appointed for the commencement of the Meeting, it will be necessary to adjourn it for at least seven days. In that event, notice will be given of the date, time and place of the adjourned meeting. If a Quorum is not present within a quarter of an hour at the adjourned meeting, one Shareholder entitled to be counted in a Quorum present in person or by proxy will constitute a Quorum regardless of the number or value of Shares held by them.

**Chairman**

The Chairman of the Meeting, and any adjourned meeting, will be nominated in writing by the Depositary.

**M&G and Associates**

M&G may only be counted in the Quorum and vote at the Meeting (and any adjourned meeting) where it holds Shares on behalf of, or jointly with, another person who, if that person were the sole registered Shareholder, would be entitled to exercise those rights and from whom M&G has received voting instructions.

Associates of M&G are entitled to be counted in the Quorum at the Meeting (and any subsequent adjourned meeting), but may only vote in the same circumstances in which M&G may vote (as set out above).



## APPENDIX 2

### Notice of Extraordinary General Meeting of the M&G Global Basics Fund

M&G GLOBAL BASICS FUND (a sub-fund of M&G Investment Funds (1))

NOTICE IS HEREBY GIVEN that a Meeting of the Shareholders in M&G Global Basics Fund, (a sub-fund of M&G Investment Funds (1), a UK authorised umbrella open-ended investment company with variable capital) will be held at the offices of M&G Securities Limited at Laurence Pountney Hill, London EC4R 0HH at 11.30am BST/12.30pm CET on Friday 20 October 2017 to consider and vote on the following resolution which will be proposed as an Extraordinary Resolution:

#### Extraordinary Resolution

That this meeting of Shareholders of M&G Global Basics Fund (a sub-fund of M&G Investment Funds (1), a UK authorised umbrella open-ended investment company with variable capital), hereby approves with effect from Friday 17 November 2017 the amendment of the investment objective and investment policy as stated in the current Prospectus by deleting the current statement in its entirety and replacing it with:

#### “Investment objective

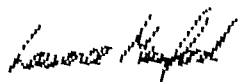
The Fund aims to provide a higher total return (the combination of capital growth and income) than that of the MSCI All Country World Index over any five-year period.

#### Investment policy

The Fund will invest at least 80 % of Its Net Asset Value in the equity securities of companies across any sectors and market capitalisations that are domiciled in any country, including emerging markets.

The Fund may also invest in collective investment schemes, other transferable securities and may hold cash for liquidity purposes.

Derivatives may be used for efficient portfolio management.”



Retail Chief Operating Officer  
M&G Securities Limited  
as Authorised Corporate Director of M&G Investment Funds (1)  
M&G Securities Limited  
Laurence Pountney Hill  
London EC4R 0HH

19 September 2017



**Notes:**

- (1) To be passed, an Extraordinary Resolution must be carried with not less than 75 % of the total votes validly cast in favour at the Meeting.
- (2) A direct Shareholder entitled to attend and vote may appoint a proxy, who need not be another Shareholder, to attend and vote on their behalf. To be valid, Voting Forms and the power of attorney or other authority (if any) under which they are signed (or a notarially certified copy thereof) should be returned no later than 11.30am BST/12.30pm CET on Wednesday 18 October 2017 to "The M&G Group, c/o Electoral Reform Services, London N1 1BR".
- (3) For Shares held jointly, where more than one holder votes, only the vote of the person appearing highest in the register of Shareholders can be accepted.
- (4) In the case of a body corporate, or other legal entity, Voting Forms must be validly executed in accordance with the entity's constitution.
- (5) On a poll, votes may be given personally or by proxy, and the voting rights attached to each Share shall be such proportion of the voting rights attached to all of the Shares in issue that the price of the Share bears to the aggregate price(s) of all the Shares in issue on the date seven days before the Notice of Meeting is sent out.
- (6) A Shareholder entitled to more than one vote need not, if he/she votes, use all his/her votes or cast all his/her votes in the same way. If you wish to vote on the resolution other than with your entire holding, please state for each type of Shares you hold, a percentage (%) or number of Shares with which you are voting For or Against. You may attach an additional letter to disclose this information if required.
- (7) In the event of a Voting Form being signed and returned with no voting intention recorded, the proxy will reserve the right to abstain/cast the votes at his/her discretion.
- (8) The Quorum for the Meeting is two Shareholders present in person or by proxy. To ensure a Quorum is present at the Meeting, the Chairman can appoint a substitute to act as proxy in his stead for any Shareholder, provided that such substitute proxy shall vote on the same basis as the Chairman.
- (9) In the notes above the expression "Shareholder" means person(s) entered on the register of Shareholders on the date seven days (which the Authorised Corporate Director has determined to be a reasonable time in accordance with the FCA Rules) before the Notice concerning the Meeting was sent out but excluding persons who are no longer Shareholders at the time of the Meeting.
- (10) If you wish to attend the Meeting or attend and vote on the resolution put to the Meeting, please notify M&G Securities Limited in writing when you return your completed Voting Form(s).





**NOTES**







# M&G Global Basics Fund International Voting Form

**IMPORTANT:** For use by all Customers with Shares in the M&G Global Basics Fund (the "Fund") investing through the M&G Securities International Nominee Service.

Please use this form to instruct us how you wish to vote at the Extraordinary General Meeting of Shareholders (the "Meeting") of the Fund. Please read the notes overleaf before completing this form.

I/We, being the beneficial Shareholder(s) of the Fund, hereby instruct the M&G International Investment Nominees Limited as the registered holder to vote as instructed below, at the Meeting of the Fund to be held at the offices of M&G Securities Limited, Laurence Pountney Hill, London EC4R 0HH on Friday 20 October 2017 at 11.30am BST/12.30pm CET, and at any adjournments thereof.

**Vote** Please indicate with an X.

**Extraordinary resolution of the M&G Global Basics Fund**

That this meeting of Shareholders of the M&G Global Basics Fund (a sub-fund of M&G Investment Funds (1), a UK authorised umbrella open-ended investment company with variable capital), hereby approves with effect from Friday 17 November 2017 the amendment of the investment objective and policy as stated in the current Prospectus by deleting the current statement in its entirety and replacing it with:

For      Against

**"Investment objective**

The Fund aims to provide a higher total return (the combination of capital growth and income) than that of the MSCI All Country World Index over any five-year period.

**Investment policy**

The Fund will invest at least 80% of its Net Asset Value in the equity securities of companies across any sectors and market capitalisations that are domiciled in any country, including emerging markets.

The Fund may also invest in collective investment schemes, other transferable securities and may hold cash for liquidity purposes.

Derivatives may be used for efficient portfolio management."

**Signature** Please sign below.

Please ensure you print your name in BLOCK CAPITALS and sign and date this document.

Signature
Name
Date

MAY 17 / 205318





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## Change of address

If your details shown below are incorrect, please enter your correct details in the area shown. Joint holders can notify us of their change of details by sending us written and signed instructions.

### Your new details

Title Mr/Mrs/Miss/Ms/Other
Full forename
Surname
Address
Postcode
Signature

---

## Notes

- (1) To be passed, an Extraordinary Resolution must be carried with not less than 75% of the total votes validly cast in favour at the Meeting.
- (2) To be valid, Voting Forms and the power of attorney or other authority (if any) under which they are signed (or a notarially certified copy thereof) should be returned to:  
The M&G Group, c/o The Independent Scrutineer, Electoral Reform Services, Box 6352, London N1 1BR no later than 11.30am BST/12.30pm CET on Wednesday 18 October 2017 (a reply-paid envelope has been provided for your use).
- (3) For Shares held jointly, where more than one holder votes, only the vote of the person appearing highest in the register of Shareholders can be accepted.
- (4) In the case of a body corporate, or other legal entity, this Voting Form must be validly executed in accordance with the entity's constitution.
- (5) On a poll, votes may be given personally or by proxy, and the voting rights attached to each Share shall be such proportion of the voting rights attached to all of the Shares in issue that the price of the Share bears to the aggregate price(s) of all the Shares in issue on the date seven days before the Notice of Meeting is sent out.
- (6) A Shareholder entitled to more than one vote need not, if he or she votes, use all his or her votes or cast all his or her votes in the same way. If you wish to vote on any resolution other than with your entire holding, please state for each Share class you hold, a percentage (%) or number of Shares with which you are voting For or Against. You may attach an additional letter to disclose this information if required.
- (7) The Quorum for the Meeting is two Shareholders present in person or by proxy. To ensure a Quorum is present at the Meeting, the Chairman can appoint a substitute to act as proxy in his stead for any Shareholder, provided that such substitute proxy shall vote on the same basis as the Chairman.
- (8) In the notes above the expression "Shareholder" means person(s) entered on the register of Shareholders on the date seven days (which the Authorised Corporate Director has determined to be a reasonable time in accordance with the FCA Rules) before the Notice concerning the Meeting was sent out but excluding persons who are no longer Shareholders at the time of the Meeting.
- (9) If you wish to attend the Meeting, please notify M&G's International Investment Nominees Limited in writing when you return your completed Voting Form.
- (10) If you have any queries call us on +49 69 1338 6767 between 9.00am and 6.00pm CET Monday to Friday. Please note that we are not permitted to give investment advice. If you are unsure how to proceed, please contact a Financial Adviser.



