

FINAL VERSION APPROVED BY THE ISSUER

Investors should have sufficient knowledge and experience of financial and business matters to evaluate the merits and risks of investing in a particular issue of Debt Instruments as well as access to, and knowledge of, appropriate analytical tools to assess such merits and risks in the context of their financial situation. Certain issues of Debt Instruments are not an appropriate investment for investors who are unsophisticated with respect to the applicable interest rate indices, currencies, other indices or formulas, or redemption or other rights or options. Investors should also have sufficient financial resources to bear the risks of an investment in Debt Instruments. For a more detailed description of the risks associated with any investment in the Notes investors should read the section of the Base Prospectus headed “Risk Factors”.

PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (EEA). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, MiFID II); or (ii) a customer within the meaning of Directive 2016/97/EU (as amended or superseded, the Insurance Distribution Directive), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in the Prospectus Regulation. Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the EU PRIIPs Regulation) for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the EU PRIIPs Regulation.

Any purchaser of the Notes will be deemed to have represented and agreed that they (i) have the knowledge and sophistication independently to appraise and understand the financial and legal terms and conditions of the Notes and to assume the economic consequences and risk thereof; (ii) to the extent necessary, have consulted with their own independent financial, legal or other advisers and have made their own investment, hedging and trading decisions in connection with the Notes based upon their own judgement and the advice of such advisers and not upon any view expressed by the Issuer, the Arranger or the Dealer; (iii) have not relied upon any representations (whether written or oral) of any other party, and are not in any fiduciary relationship with the Issuer, the Arranger or the Dealer; (iv) have not obtained from the Issuer, the Arranger or the Dealer (directly or indirectly through any other person) any advice, counsel or assurances as to the expected or projected success, profitability, performance, results or benefits of the Notes, and have agreed that the Issuer, the Arranger or the Dealer do not have any liability in that respect; (v) have not relied upon any representations (whether written or oral) by, nor received any advice from, the Issuer, the Arranger or the Dealer as to the possible qualification under the laws or regulations of any jurisdiction of the Notes described in these Final Terms and understand that nothing contained herein should be construed as such a representation or advice for the purposes of the laws or regulations of any jurisdiction.

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APPLICABLE FINAL TERMS

Dated 07 March 2024

Societe Generale

Legal entity identifier (LEI): O2RNE8IBXP4R0TD8PU41

Issue of USD 50,000,000 Notes due 08 March 2034

under the Debt Instruments Issuance Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth under the heading "*General Terms and Conditions of the English Law Notes*" in the Base Prospectus dated 31 May 2023. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with the Base Prospectus and the supplement(s) to such Base Prospectus published prior to the Issue Date (as defined below) (the **Supplement(s)**); provided, however, that to the extent such Supplement (i) is published after these Final Terms have been signed or issued and (ii) provides for any change to the Conditions as set out under the heading "*General Terms and Conditions of the English Law Notes*", such change shall have no effect with respect to the Conditions of the Notes to which these Final Terms relate. Full information on the Issuer, if any, and the offer of the Notes is only available on the basis of the combination of these Final Terms, the Base Prospectus and any Supplement(s). Prior to acquiring an interest in the Notes described herein, prospective investors should read and understand the information provided in these Final Terms, the Base Prospectus and any Supplement(s) and be aware of the restrictions applicable to the offer and sale of such Notes in the United States or to, or for the account or benefit of, persons that are not Permitted Transferees. Copies of the Base Prospectus, any Supplement(s) and these Final Terms are available for inspection from the head office of the Issuer, the specified offices of the Paying Agents and, in the case of Notes admitted to trading on the Regulated Market or on the Euro MTF of the Luxembourg Stock Exchange, on the website of the Luxembourg Stock Exchange (www.luxse.com) and in the case of Non-Exempt offers, on the website of the Issuer (<http://prospectus.socgen.com>).

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|-----|-------|--|---|
| 1. | (i) | Series Number: | 270247EN/24.03 |
| | (ii) | Tranche Number: | 1 |
| | (iii) | Date on which the Notes become fungible: | Not Applicable |
| 2. | | Specified Currency: | United States Dollar (“USD”) |
| 3. | | Aggregate Nominal Amount: | |
| | (i) | - Tranche: | USD 50,000,000 |
| | (ii) | - Series: | USD 50,000,000 |
| 4. | | Issue Price: | 100% of the Aggregate Nominal Amount |
| 5. | (i) | Specified Denomination: | USD 1,000,000 (“SD”) |
| | (ii) | Calculation Amount: | USD 1,000,000 |
| 6. | (i) | Issue Date: | 08 March 2024 |
| | (ii) | Interest Commencement Date: | Issue Date |
| 7. | | Maturity Date: | 08 March 2034 |
| 8. | | Governing law: | English law |
| 9. | (i) | Status of the Notes: | Senior unsecured |
| | (ii) | Date of corporate authorisation obtained for the issuance of Notes: | 06 March 2024 |
| | (iii) | Type of Structured Notes: | Not Applicable |
| | (iv) | Reference of the Product: | Not Applicable |
| 10. | | Interest Basis: | See section “PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE” below. |
| 11. | | Redemption/Payment Basis: | See section “PROVISIONS RELATING TO REDEMPTION” below. |
| 12. | | Issuer’s/Noteholders’ redemption option: | See section “PROVISIONS RELATING TO REDEMPTION” below. |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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13.	Fixed Rate Note Provisions	Applicable as per Condition 4.1 of the General Terms and Conditions
(i)	Rate(s) of Interest:	5.78% per annum
(ii)	Specified Period(s)/Interest Payment Date(s):	“ Interest Payment Date ” means 8 March in each year from and including 8 March 2025 to and including the Maturity Date.
(iii)	Business Day Convention:	Modified Following Business Day Convention (unadjusted)
(iv)	Fixed Coupon Amount:	Unless previously redeemed, on each Interest Payment Date, the Issuer shall pay to the Noteholders, for each Note, an amount determined by the Calculation Agent as follows: $SD \times \text{Rate of Interest} \times \text{Day Count Fraction}$
(v)	Day Count Fraction:	30/360 convention
(vii)	Broken Amount (s):	In case of a long or short Interest Period (with regard to paragraph 13(ii) “Specified Period(s)/Interest Payment Date(s)” above), the amount of interest will be calculated in accordance with the formula specified in paragraph 13(iv) “Fixed Coupon Amount” above.
(viii)	Determination Date(s):	Not Applicable
14.	Floating Rate Note Provisions	Not Applicable
15.	Structured Interest Note Provisions	Not Applicable
16.	Zero Coupon Note Provisions:	Not Applicable

PROVISIONS RELATING TO REDEMPTION

17.	Redemption at the option of the Issuer:	Applicable as per Condition 6.1.3.1.1 of the General Terms and Conditions
(i)	Optional Redemption Amount:	Unless previously redeemed, at the option of the Issuer, the Notes may be early redeemed on the Optional Redemption Date in accordance with the following provisions in respect of each Note: $SD \times 100\%$
(ii)	Optional Redemption Date:	Means 08 March in each year from and including 08 March 2027 to and including 08 March 2033.
(iii)	Notice Period:	5 New York, TARGET and Taipei Business Days prior to the Optional Redemption Date.

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	(iv) Redemption in part:	Not Applicable
18.	Redemption at the option of the Noteholders:	Not Applicable
19.	Automatic Early Redemption:	Not Applicable
20.	Final Redemption Amount:	Unless previously redeemed, the Issuer shall redeem the Notes on the Maturity Date, in accordance with the following provisions in respect of each Note: SD x 100%
21.	Physical Delivery Provisions	Not Applicable
22.	Trigger redemption at the option of the Issuer:	Not Applicable
23.	Redemption for Tax Event, Special Tax Event, Regulatory Event, Force Majeure Event, Event of Default, Amounts Due in case of Bail-In of Eligible Notes:	Early Redemption Early Redemption Amount: Market Value

PROVISIONS APPLICABLE TO THE UNDERLYING(S)

24.	(i) Underlying(s):	Not Applicable
	(ii) Information relating to the past and future performances of the Underlying(s) and volatility:	Not Applicable
	(iii) Provisions relating, amongst others, to the Market Disruption Event(s) and/or Extraordinary Event(s) and/or any additional disruption event as described in the relevant Additional Terms and Conditions:	Not Applicable
	(iv) Credit Linked Notes Provisions:	Not Applicable
	(v) Bond Linked Notes Provisions:	Not Applicable

DEFINITIONS APPLICABLE TO INTEREST (IF ANY), REDEMPTION AND THE UNDERLYING(S) IF ANY

25.	(i) Definitions relating to date(s):	Not Applicable
	(ii) Definitions relating to the Product:	Not Applicable

PROVISIONS RELATING TO SECURED NOTES

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26. Secured Notes Provisions Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

27. Provisions applicable to payment date(s):

- **Payment Business Day:** Modified Following Payment Business Day
- **Financial Centre(s):** New York, TARGET and Taipei

28. Form of Notes:

- (i) **Form:** Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Bearer Notes only upon an Exchange Event
- (ii) **New Global Note (NGN – bearer notes) / New Safekeeping Structure (NSS – registered notes):** No
- (iii) **Talons for future Coupons or Receipts to be attached to Definitive Bearer Notes:** Yes (if appropriate)

29. Redenomination: Not Applicable

30. Consolidation: Applicable as per Condition 14.2 of the General Terms and Conditions

31. Partly Paid Notes Provisions: Not Applicable

32. Instalment Notes Provisions: Not Applicable

33. Masse: Not Applicable

34. Dual Currency Note Provisions: Not Applicable

35. Additional Amount Provisions for Italian Certificates: Not Applicable

36. Interest Amount and/or the Redemption Amount switch at the option of the Issuer: Not Applicable

37. Portfolio Linked Notes Provisions: Not Applicable

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

- (i) **Listing:** (1) Application will be made by the Issuer for the Notes to be listed on the Taipei Exchange (“**TPEX**”) in the Republic of China (“**ROC**”).

TPEX is not responsible for the content of the Final Terms and the Base Prospectus and any supplement or amendment thereto and no representation is made by TPEX to the accuracy or completeness of the Final Terms and the Base Prospectus and any supplement or amendment thereto. TPEX expressly disclaims any and all liability for any losses arising from, or as a result of the reliance on, all or part of the contents of the Final Terms and the Base Prospectus and any supplement or amendment thereto. Admission to the listing and trading of the Notes on the TPEX shall not be taken as an indication of the merits of the Issuer or the Notes.

(2) Application will also be made for the Notes to be listed on the unofficial market (Open Market, Freiverkehr) of the Stuttgart Stock Exchange (the “**Stuttgart Stock Exchange**”).

- (ii) **Admission to trading:** (1) The Notes will be traded on the TPEX pursuant to the applicable rules of the TPEX.

Effective date of listing and trading of the Notes is on or about the Issue Date.

(2) Application will be made for the Notes to be admitted to trading on the Stuttgart Stock Exchange with effect from or as soon as practicable after the Issue Date.

There can be no assurance that the listing and trading of the Notes will be approved with effect on the Issue Date or at all.

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- (iii) **Estimate of total expenses related to admission to trading:** New Taiwan Dollars (NT\$) 70,000 for the TPEX and Euros 62.50 for the Stuttgart Stock Exchange
 - (iv) **Information required for Notes to be listed on the SIX Swiss Exchange:** Not Applicable
- 2. **RATINGS**
Not Applicable
- 3. **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER**

Save for any fees payable to the Dealer, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

Societe Generale will ensure the roles of Issuer of the Notes (and as such will have to enter into hedging transactions) and Calculation Agent of the Notes. The possibility of conflicts of interest between the different roles of Societe Generale on one hand, and between those of Societe Generale in these roles and those of the Noteholders on the other hand cannot be excluded.
- 4. **REASONS FOR THE OFFER AND USE OF PROCEEDS**
 - (i) **Reasons for the offer and use of proceeds:** Not Applicable
 - (ii) **Estimated net proceeds:** Not Applicable
 - (iii) **Estimated total expenses:** Not Applicable
- 5. **INDICATION OF YIELD** (*Fixed Rate Notes only*)
Not Applicable
- 6. **HISTORIC INTEREST RATES** (*Floating Rate Notes only*)
Not Applicable
- 7. **PERFORMANCE AND EFFECT ON VALUE OF INVESTMENT**
 - (i) **PERFORMANCE OF FORMULA, EXPLANATION OF EFFECT ON VALUE OF INVESTMENT** (*Structured Notes only*)
Not Applicable
 - (ii) **PERFORMANCE OF RATE(S) OF EXCHANGE AND EXPLANATION OF EFFECT ON VALUE OF INVESTMENT** (*Dual Currency Notes only*)

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Not Applicable

8. OPERATIONAL INFORMATION

- (i) **Security identification code(s):**
- **ISIN code:** XS2746344998
 - **Common code:** 274634499
- (ii) **Clearing System(s):** Euroclear Bank S.A/N.V. (**Euroclear**) / Clearstream Banking *société anonyme* (**Clearstream**)
- (iii) **Delivery of the Notes:** Delivery against payment
- (iv) **Calculation Agent:** Societe Generale
Tour Societe Generale
17 cours Valmy
92987 Paris La Défense Cedex
France
- (v) **Paying Agent(s):** Societe Generale Luxembourg
11, avenue Emile Reuter
2420 Luxembourg
Luxembourg
- (vi) **Eurosystem eligibility:** No. Whilst the designation is specified as “no” at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intraday credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

9. DISTRIBUTION

- (i) **Method of distribution:** Syndicated
- **Name(s) of Managers:** SG Securities (HK) Taipei Branch and Sinopac Securities Corporation
 - **Date of Syndication Agreement:** 02 March 2024

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- (ii) **Total commission and concession:** 0.1 per cent. of the Aggregate Nominal Amount
- (iii) **TEFRA rules:** TEFRA D
- (iv) **Non-exempt Offer Consent of the Issuer to use the Base Prospectus during the Offer Period:** Not Applicable
- (v) **U.S. federal income tax considerations:** The Notes are not Specified Notes for purposes of the Section 871(m) Regulations.
- (vi) **Prohibition of Sales to EEA Retail Investors:** Applicable

10. TERMS AND CONDITIONS OF THE OFFER

Not Applicable

11. ADDITIONAL INFORMATION

- **Minimum investment in the Notes:** Not Applicable
- **Minimum Trading Lot:** Not Applicable

12. PUBLIC OFFERS IN OR FROM SWITZERLAND

Not Applicable

13. EU BENCHMARKS REGULATION

Benchmark: Applicable

OTHER TERMS

ROC Selling Restrictions

The Notes have not been, and shall not be, offered or sold or resold, directly or indirectly, to investors other than “professional investors” as defined under Article 2-1 of Taipei Exchange Rules Governing Management of Foreign Currency Denominated International Bonds (“**Professional Investors**”). Purchasers of the Notes are not permitted to sell or otherwise dispose of the Notes except by transfer to a Professional Investor.

Risks associated with delisting of the Notes

Application will be made for the listing of the Notes on the TPEX. No assurances can be given as to whether the Notes will be, or will remain, listed on the TPEX. If the Notes fail to or cease to be listed on the TPEX, certain investors may not invest in, or continue to hold or invest in, the Notes.

ROC Taxation

The following summary of certain taxation provisions under ROC law is based on current law and practice and that the Notes will be issued, offered, sold and re-sold to Professional Investors as defined under Paragraph 1, Article 2-1 of Taipei Exchange Rules Governing Management of Foreign Currency Denominated International Bonds only. It does not purport to be comprehensive and does not constitute legal or tax advice. Investors (particularly those subject to special tax rules, such as banks, dealers, insurance companies and tax-exempt entities) should consult with their own tax advisers regarding the tax consequences of an investment in the Notes.

Interest on the Notes

As the Issuer of the Notes is not a ROC statutory tax withholder, there is no ROC withholding tax on the interest to be paid on the Notes.

Payments of any interest or deemed interest under the Notes to an ROC individual holder are not subject to ROC income tax as such payments received by him/her are not considered to be ROC sourced income. However, such holder must include the interest or deemed interest in calculating his/her basic income for the purpose of calculating his/her alternative minimum tax (“**AMT**”), unless the sum of the interest or deemed interest and other non-ROC sourced income received by such holder and the person(s) who is (are) required to jointly file the tax return in a calendar year is below NT\$1 million. If the amount of the AMT exceeds the annual income tax calculated pursuant to the ROC Income Basic Tax Act (also known as the “**AMT Act**”), the excess becomes such holder's AMT payable.

ROC corporate holders must include the interest receivable under the Notes as part of their taxable income and pay income tax at a flat rate of 20 per cent. (unless the total taxable income for a fiscal year is under NT\$120,000), as they are subject to income tax on their worldwide income on an accrual basis. The AMT is not applicable.