

**FINAL TERMS APPROVED BY THE ISSUER
NATIXIS**

**Issue of Natixis 5-Year USD 145,000,000 Floating Coupon Senior Preferred Notes due
2028
(the "Notes")
under the**

**Euro 30,000,000,000 Debt Issuance Programme
of NATIXIS**

Issue Price: 100.00 per cent.

Issue Date: 21 November 2023

This information package includes the base prospectus of the Debt Issuance Programme of NATIXIS dated 21 April 2023, and each supplement to the Programme which may have been published and approved before the date of these Final Terms (as defined below) and any other supplement to the Programme which may have been published or approved before the Issue Date (as defined below) (the "Base Prospectus") as further supplemented by the final terms for the Notes dated 21 November 2023 (the "Final Terms", together with the Base Prospectus, the "Information Package").

The Notes will be issued by NATIXIS (the "Issuer").

Application will be made by the Issuer for the Notes to be listed on the Taipei Exchange (the "TPEX") in the Republic of China (the "ROC").

Effective date of listing and trading of the Notes is on or about 21 November 2023.

TPEX is not responsible for the content of the Information Package and no representation is made by TPEX as to the accuracy or completeness of the Information Package. TPEX expressly disclaims any and all liability for any losses arising from, or as a result of the reliance on, all or part of the contents of this Information Package. Admission to listing and trading of the Notes on the TPEX shall not be taken as an indication of the merits of the Issuer or the Notes.

The Notes have not been, and shall not be, offered, sold or re-sold, directly or indirectly, to investors other than "professional investors" as defined under Paragraph 1, Article 2-1 of the Taipei Exchange Rules Governing Management of Foreign Currency Denominated International Bonds. Purchasers of the Notes are not permitted to sell or otherwise dispose of the Notes except by transfer to a professional investor as defined above. Such selling restrictions will supersede the selling restrictions set forth under the heading "Subscription and Sale – Taiwan" in the Base Prospectus.

Lead Manager

SinoPac Securities Corporation

Managers

KGI Securities Co. Ltd.

Capital Securities Corporation

E.SUN Commercial Bank, Ltd.

CTBC Bank CO., LTD.

Mega International Commercial Bank Co., Ltd.

Yuanta Securities Co., Ltd

MIFID II product governance / Professional investors and eligible counterparties only target market – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes, taking into account the five categories referred to in item 19 of the Guidelines published by the European Securities and Markets Authority ("ESMA") on 3 August 2023, has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in MiFID II; and (ii) all channels for distribution of the Notes are appropriate; and (iii) the following channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a distributor) should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

UK MIFIR PRODUCT GOVERNANCE, PROFESSIONAL INVESTORS AND ELIGIBLE COUNTERPARTIES ONLY TARGET MARKET – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes, taking into account the five categories referred to in item 18 of the Guidelines published by the European Securities and Markets Authority on 5 February 2018 (in accordance with the FCA's policy statement entitled "Brexit our approach to EU non-legislative materials"), has led to the conclusion that: (i) the target market for the Notes is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook ("COBS"), and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 ("UK MiFIR"); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "distributor") should take into consideration the manufacturer's target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the "UK MiFIR Product Governance Rules") is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

Applicable Final Terms dated 21 November 2023



NATIXIS

Euro 30,000,000,000

Debt Issuance Programme

SERIES NO: 10773

TRANCHE NO: 1

Issue of

Natixis 5-Year USD 145,000,000 Floating Coupon Senior Preferred Notes due 2028

(the Notes)

Under the Euro 30,000,000,000 Debt Issuance Programme

Issued by NATIXIS

(the Issuer)

Lead Manager

SinoPac Securities Corporation

Managers

CTBC Bank CO., LTD.

Capital Securities Corporation

E.SUN Commercial Bank, Ltd.

KGI Securities Co. Ltd.

Mega International Commercial Bank Co., Ltd.

Yuanta Securities Co., Ltd

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions of the Notes (the **Conditions**) set forth in the Base Prospectus dated 21 April 2023, and each supplement to the Base Prospectus which may have been published and approved before the date of these Final Terms and any other supplement to the Base Prospectus which may have been published or approved before the Issue Date (as defined below) (the **Supplement(s)**) (provided that to the extent any such Supplement (i) is published and approved after the date of these Final Terms and (ii) provides for any change to the Conditions such changes shall have no effect with respect to the Conditions of the Notes to which these Final Terms relate) which together constitute a base prospectus for the purposes of the Prospectus Regulation (the **Base Prospectus** and together with the Final Terms as defined below, the **Offering Documents**). This document constitutes the Final Terms of the Notes described herein (the **Final Terms**) and must be read in conjunction with the Base Prospectus in order to obtain all the relevant information. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus as so supplemented. The Base Prospectus and these Final Terms are available for viewing at the office of the Fiscal Agent or each of the Paying Agents and copies may be obtained from NATLXIS, 7, promenade Germaine Sablon, 75013 Paris, France.

1 (i) Series Number:	10773
(ii) Tranche Number:	1
(iii) Date on which the Notes will be consolidated and form a single Series with the Existing Notes:	Not Applicable
2 Specified Currency or Currencies:	United States Dollar (USD)
CNY Notes:	Not Applicable
3 Aggregate Nominal Amount:	
(i) Series:	USD 145,000,000
(ii) Tranche:	USD 145,000,000
4 Issue Price:	100.00 % of the Aggregate Nominal Amount
5 (i) Specified Denomination:	USD 1,000,000
(ii) Calculation Amount:	USD 1,000,000
6 (i) Issue Date:	21 November 2023

	(ii) Interest Commencement Date:	Issue Date
	(iii) Trade Date:	24 October 2023
7	Maturity Date:	21 November 2028, subject to adjustment in accordance with the Business Day Convention as specified at paragraph 15(ii) below
8	Status of Notes:	Unsecured
9	Interest Basis:	Applicable As specified in paragraph 19 (<i>Floating Rate Note Provisions</i>) <i>(further particulars specified below).</i>
10	Redemption/Payment Basis:	Redemption at par <i>(see paragraphs 44 and 45 below for further particulars)</i>
11	(i) Change of Interest Basis:	Not Applicable
	(ii) Interest Basis Switch:	Not Applicable
	(iii) Interest Rate on overdue amounts after Maturity Date or date set for early redemption:	Not Applicable
12	Partitioned Interest Notes:	Not Applicable
13	Tax Gross-up:	Applicable <i>(Condition 8 (Taxation) of the Terms and Conditions of the English Law Notes)</i>
14	Put/Call Options:	Not Applicable
15	(i) Day Count Fraction:	30/360, Unadjusted
	(ii) Business Day Convention:	Modified Following Business Day Convention
	(iii) Business Centre(s):	TARGET, New York and Taipei <i>(Condition 5(k) of the Terms and Conditions of the English Law Notes)</i>
16	Corporate authorisations for issuance of the Notes:	Decision dated November 2023 of duly authorised persons acting pursuant to the resolution of the Management Board (<i>Conseil d'Administration</i>) passed on 8 November 2023
17	Method of distribution:	Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE AND/OR (IN THE CASE OF STRUCTURED NOTES) REDEMPTION AMOUNTS

18	Fixed Interest Rate Note Provisions:	Not Applicable
19	Floating Rate Note Provisions:	Applicable
		Being specified that, for the purposes hereof, Condition 17(e) " <i>Additional Adjustment Events applicable to all Rate Linked Notes</i> " shall be deemed to be applicable with:
		Change in Law: Applicable
		Trade Date: 24 October 2023
		Hedging Disruption: Not Applicable
		Increased Cost of Hedging: Not Applicable
(i)	Interest Period Date(s):	Same as Interest Payment Dates without adjustment for the Interest Amount
(ii)	Interest Period Date Business Day Convention:	Not Applicable
(iii)	Interest Payment Date(s):	Quarterly on 21 February, 21 May, 21 August, and 21 November in each year commencing on the First Interest Payment Date up to (and including) the Maturity Date, subject to the Business Day Convention specified in paragraph 15(ii) above, without adjustment to the Interest Amount
(iv)	First Interest Payment Date:	21 February 2024
(v)	Manner in which the Interest Rate is to be determined:	ISDA Determination
(vi)	Interest Rate on overdue amounts after Maturity Date or date set for early redemption:	Not Applicable
(vii)	Party responsible for calculating the Interest Rates and Interest Amounts (<i>if not the Calculation Agent</i>):	Calculation Agent
(viii)	Screen Rate Determination:	Not Applicable
		<i>(Condition 5(d)(B) of the Terms and Conditions of the English Law Notes)</i>

(ix)	ISDA Determination: <i>(Condition 5(d)(A) of the Terms and Conditions of the English Law Notes)</i>	Applicable
	– Floating Rate Option:	USD-SOFR
	– Compounding/ Averaging:	Applicable
	– Overnight Rate Compounding Method:	Compounding with Lookback
	– Lookback:	Two (2) Applicable Business Days
	– Index provisions:	Not Applicable
(x)	FBF Determination: <i>(Condition 5(d)(C) of the Terms and Conditions of the French Law Notes)</i>	Not Applicable
(xi)	Margin(s):	+ 1.40% per annum
(xii)	Rate Multiplier	Not Applicable
(xiii)	Minimum Interest Rate:	0.00% per annum
(xiv)	Maximum Interest Rate:	Not Applicable
(xv)	Determination Dates:	Not Applicable
(xvi)	Linear Interpolation:	Not Applicable
20	Zero Coupon Note Provisions:	Not Applicable
21	Structured Note Provisions:	Not Applicable

OTHER PROVISIONS RELATING TO STRUCTURED NOTES

22	Provisions applicable to Equity Linked Notes (single share):	Not Applicable
23	Provisions applicable to Index Linked Notes (single index):	Not Applicable
24	Provisions applicable to Equity Linked Notes (basket of shares):	Not Applicable
25	Provisions applicable to Index Linked Notes (basket of indices):	Not Applicable
26	Provisions applicable to Commodity Linked Notes (single commodity):	Not Applicable

27	Provisions applicable to Commodity Linked Notes (basket of commodities):	Not Applicable
28	Provisions applicable to Fund Linked Notes (single fund):	Not Applicable
29	Provisions applicable to Fund Linked Notes (basket of funds):	Not Applicable
30	Provisions applicable to Dividend Linked Notes:	Not Applicable
31	Provisions applicable to Futures Linked Notes (single futures contract):	Not Applicable
32	Provisions applicable to Futures Linked Notes (basket(s) of Futures Contracts):	Not Applicable
33	Provisions applicable to Credit Linked Notes:	Not Applicable
34	Provisions applicable to Bond Linked Notes	Not Applicable
35	Provisions applicable to Currency Linked Notes:	Not Applicable
36	Provisions applicable to Inflation Linked Notes	Not Applicable
37	Provisions applicable to Warrant Linked Notes	Not Applicable
38	Provisions applicable to Preference Share Linked Notes:	Not Applicable
39	Provisions applicable to Rate Linked Notes:	Not Applicable, save that Condition 17(e) “ <i>Additional Adjustment Events applicable to all Rate Linked Notes</i> ” shall be deemed to be applicable as set out at paragraph 19 above
40	Provisions applicable to Physical Delivery Notes:	Not Applicable
41	Provisions applicable to Hybrid Structured Notes:	Not Applicable

PROVISIONS RELATING TO REDEMPTION OF STRUCTURED NOTES OTHER THAN WARRANT LINKED NOTES, PREFERENCE SHARE LINKED NOTES AND ITALIAN LISTED CERTIFICATES

42	Redemption at the Option of the Issuer:	Not Applicable
43	Redemption at the Option of Noteholders:	Not Applicable

44 Final Redemption Amount of each Note: 100 per cent. per Calculation Amount

PROVISIONS RELATING TO EARLY REDEMPTION

45 Early Redemption Amount

- (i) Early Redemption Amount(s) of each Note payable on redemption for taxation reasons (*Condition 6(b) of the Terms and Conditions of the English Law Notes*), if applicable, or upon the occurrence of an Event of Default (*Condition 10 of the Terms and Conditions of the English Law Notes*) or an Illegality Event (*Condition 6(c) of the Terms and Conditions of the English Law Notes*): As specified under Condition 5(k) of the Terms and Conditions of the English Law Notes
- (ii) Redemption for taxation reasons permitted on any day (including days other than Interest Payment Dates (*Condition 6(b) of the Terms and Conditions of the English Law Notes*)): Yes
- (iii) Unmatured Coupons to become void upon early redemption (*Condition 7(g) of the Terms and Conditions of the English Law Notes*): Yes
- (iv) Redemption for illegality (*Condition 6(c) of the Terms and Conditions of the English Law Notes*): Hedging Arrangements: Applicable
- (v) Redemption for Force Majeure Event and Significant Alteration Event (*Condition 6(m) of the Terms and Conditions of the English Law Notes*):
 - (a) Force Majeure Event: Applicable
 - (b) Significant Alteration Event: Not Applicable
 - (c) Protected Amount: Not Applicable
- (vi) Early Redemption where Essential Trigger is specified as applicable in relation to Notes for which a Protected Amount is specified (*Condition 6(n)(ii) of the Terms and Conditions of the English Law Notes*): Not Applicable

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| (vii) Unwind Costs (<i>Condition 5(k) of the Terms and Conditions of the English Law Notes</i>): | Applicable |
| (viii) <i>Pro Rata Temporis</i> Reimbursement (<i>Condition 5(k) of the Terms and Conditions of the English Law Notes</i>): | Not Applicable |
| (ix) Essential Trigger (<i>Condition 11 of the Terms and Conditions of the English Law Notes</i>): | Not Applicable |
| (x) Fair Market Value Trigger Event (<i>Condition 6(o) of the Terms and Conditions of the English Law Notes</i>): | Not Applicable |
| (xi) Secured Notes Early Redemption Amount: | Not Applicable |
| (xii) Early redemption of Collateral-Linked Notes: | Not Applicable |

PROVISIONS RELATING TO INSTALMENT REDEMPTION (INSTALMENT NOTES)

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|-------------------------------|----------------|
| 46 Instalment Amount: | Not Applicable |
| 47 Instalment Payable Amount: | Not Applicable |
| 48 Instalment Date(s): | Not Applicable |

PROVISIONS RELATING TO REDEMPTION OF WARRANT LINKED NOTES

- 49 Final Redemption Amount of each Note: Not Applicable
- 50 Early Redemption Amount (to be calculated in accordance with Condition 9 of the Terms and Conditions of Structured Notes): Not Applicable
- 51 Warrant Early Termination Event Not Applicable

PROVISIONS RELATING TO REDEMPTION OF PREFERENCE SHARE LINKED NOTES

- 52 Redemption of Preference Share Linked Notes in accordance with Condition 19 of the Terms and Conditions of Structured Notes Not Applicable
- 53 Early Redemption as a result of an Extraordinary Event: Not Applicable
- 54 Early Redemption as a result of an Additional Disruption Event: Not Applicable
- 55 Early Redemption as a result of a Preference Share Early Termination Event: Not Applicable

PROVISION APPLICABLE TO VARIABLE ISSUE AMOUNT REGISTERED NOTES AND NOTES DISTRIBUTED/OFFERED IN ITALY

- 56 Minimum Transferable Amount: Not Applicable

PROVISIONS RELATING TO SECURED NOTES

- 57 Secured Notes Provisions Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

- 58 Form of Notes: Bearer Notes
- Temporary or permanent Global Note: Temporary Global Note exchangeable for a permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the permanent Global Note
- New Global Note: No
- 59 Additional Business Day Jurisdiction(s) See paragraph 15(iii) above
(*Condition 7(i) of the Terms and Conditions of the English Law Notes*) or other special provisions relating to Payment Dates:
- 60 Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): Not Applicable

61 Redenomination, renominatisation and Not Applicable
reconventioning provisions:

62 Consolidation provisions: Not Applicable

63 Possibility of holding and reselling Notes Not Applicable
purchased by NATIXIS in accordance with
applicable laws and regulations:

(Condition 6(d))

64 Dual Currency Note Provisions: Not Applicable

65 Terms and Conditions of the Offer: Not Applicable

BENCHMARK PROVISIONS

66 Benchmark administrator: Applicable: Amounts payable under the Notes are
calculated by reference to USD-SOFR, which is
provided by the Federal Reserve Bank of New
York.

At the date of these Final Terms, the Federal
Reserve Bank of New York is not included in the
register of administrators and benchmarks
established and maintained by the European
Securities and Markets Authority.

As far as the Issuer is aware, the Federal Reserve
Bank of New York does not fall within the scope
of Regulation (EU) 2016/1011, as amended (as
amended, the "EU Benchmarks Regulation") by
virtue of Article 2 of the EU Benchmarks
Regulation.

(i) Relevant Benchmark: Applicable as selected below

– Relevant Commodity Not Applicable
Benchmark:

– Relevant Index Not Applicable
Benchmark:

– Relevant Currency Not Applicable
Benchmark:

– Relevant Rate As per the definition in Condition 17 of the
Benchmark: Terms and Conditions of Structured Notes

(ii) Specified Public Source: As per the definition in Condition 5(k) of the
Terms and Conditions of the English Law
Notes

DISTRIBUTION

- 67 (i) If syndicated, names and addresses of Managers and underwriting commitments: The following Managers are subscribing for the Notes:

Lead Manager

SinoPac Securities Corporation
19F., No.2, Sec.1. Chongqing S. Rd.,
Taipei City 100, Taiwan, ROC
USD 40,000,000

Managers

KGI Securities Co. Ltd.
9F, No. 700, Mingshui Road Zhongshan District,
Taipei City 10462
USD 33,000,000

Capital Securities Corporation
14F-3., No. 156, Sec. 3, Minsheng E. Rd.,
Songshan Dist., Taipei 105, Taiwan, ROC
USD 20,000,000

E.SUN Commercial Bank, Ltd.
15F, No.315, Dunhua N. Road, Songshan Dist.,
Taipei City 105008, Taiwan, ROC
USD 20,000,000

CTBC Bank Co., Ltd.
5F, No. 168 Jingmao 2nd Road, Nangang District
Taipei Taiwan, ROC
USD 15,000,000

Mega International Commercial Bank Co., Ltd.
9F, No 100, Chi-lin Road, Taipei, Taiwan
USD 12,000,000

Yuanta Securities Co., Ltd.
9F, No. 77, Sec. 2, Nanjing E. Rd, Taipei 104,
Taiwan, ROC
USD 5,000,000

(ii) Date of Subscription Agreement: November 2023

(iii) Stabilisation Manager(s) (if any): Not Applicable

68 If non-syndicated, name and address of Dealer: Not Applicable

69 Name and address of additional agents appointed in respect of the Notes: Calculation Agent:
NATIXIS
Calculation Agent Department

7, Promenade Germaine Sablon
75013, Paris
France

Paying Agent :
BNP Paribas, Luxembourg Branch 60, avenue
J.F. Kennedy, L – 2085 Luxembourg

TPEX Filing Agent :
SinoPac Securities Corporation
19F., No.2, Sec.1. Chongqing S. Rd.,
Taipei City 100, Taiwan, ROC

- 70 Total commission and concession: 0.10 per cent. Of the Aggregate Nominal Amount of Tranche
- 71 Non-Exempt Offer: Not Applicable

GENERAL

- 72 Applicable TEFRA exemption: D Rules
- 73 Additional U.S. federal income tax considerations: The Notes are not Specified Notes (as defined in the Base Prospectus) for the purpose of Section 871(m) of the U.S. Internal Revenue Code of 1986
- 74 *Masse* (Condition 11 of the Terms and Conditions of the French Law Notes): Not Applicable
- 75 Governing law: English law

ADDITIONAL SELLING RESTRICTIONS

Republic of China (the **ROC**)

The selling restrictions below will supersede the selling restrictions set forth under the heading "Subscription and Sale – Taiwan" in the Base Prospectus:

The Notes have not been, and shall not be, offered or sold, directly or indirectly, in the ROC, to investors other than "professional investors" as defined under Paragraph 1, Article 2-1 of the Taipei Exchange Rules Governing Management of Foreign Currency Denominated International Bonds. Purchasers of the Notes are not permitted to sell or otherwise dispose of the Notes except by transfer to a professional investor as defined above.

PART B – OTHER INFORMATION

1 LISTING AND ADMISSION TO TRADING

(i) Listing: Taipei Exchange (the TPEX).

TPEX is not responsible for the content of the Offering Documents and no representation is made by TPEX to the accuracy or completeness of the Offering Documents. TPEX expressly disclaims any and all liability for any losses arising from, or as a result of the reliance on, all or part of the contents of the Offering Documents. Admission to the listing and trading of the Notes on TPEX shall not be taken as an indication of the merits of the Issuer or the Notes. No assurance can be given that such application will be approved or that the TPEX listing will be maintained.

(ii) Admission to trading: Application will be made by the Issuer for the Notes to be listed on the TPEX in the ROC. The Notes will be traded on the TPEX pursuant to the applicable rules of the TPEX. Effective date of listing and trading of the Notes on TPEX is on or about the Issue Date.

(iii) Earliest date on which the Notes will be admitted to trading: 21 November 2023

2 RATINGS

Ratings: Application has been made to Standard & Poor's Ratings Services for the Notes to be rated.

3 NOTIFICATION

Not Applicable

4 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

Each Manager or, if applicable, introducing broker of the Notes, acknowledges and agrees that it shall fully disclose to its clients the existence, nature and amount of any commission or fee paid or payable to it by NATIXIS (including, if applicable, by way of discount) as required in

accordance with laws and regulations applicable to it, including any legislation, regulation and/or rule implementing MiFID II, or as otherwise may apply in any non-EEA jurisdictions.

Potential investors in these Notes intending to purchase Notes through an intermediary (including by way of introducing broker) should request details of any such commission or fee payment from such intermediary before making any purchase hereof.

5 REASONS FOR THE ISSUE, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- | | |
|---------------------------------|---|
| (i) Reasons for the issue: | As specified in the section of the Base Prospectus entitled "Use of Proceeds" |
| (ii) Estimated net proceeds: | Not Applicable |
| (iii) Estimated total expenses: | Not Applicable |

6 Fixed Interest Rate Notes only – YIELD Not Applicable

7 Floating Rate Notes only – PERFORMANCE OF INTEREST RATES

Details of historic USD-SOFR can be obtained free of charge from the website of the Federal Reserve Bank of New York (www.newyorkfed.org).

8 Structured Notes only – INFORMATION CONCERNING THE UNDERLYING

Not Applicable

9 PLACING AND UNDERWRITING

Name and address of the co-ordinator(s) of the global offer and of single parts of the offer:	Not Applicable
Name and address of any paying agents and depositary agents in each country (in addition to the Principal Paying Agent):	Not Applicable
Names and addresses of entities agreeing to underwrite the issue on a firm commitment basis, and entities agreeing to place the issue without a firm commitment or under “best efforts” arrangements:	Managers subscribing for the Notes: Lead Manager SinoPac Securities Corporation 19F., No.2, Sec.1. Chongqing S. Rd., Taipei City 100, Taiwan, ROC USD 40,000,000 Managers KGI Securities Co. Ltd. 9F, No. 700, Mingshui Road Zhongshan District, Taipei City 10462 USD 33,000,000 Capital Securities Corporation 14F-3., No. 156, Sec. 3, Minsheng E. Rd., Songshan Dist., Taipei 105, Taiwan, ROC USD 20,000,000 E.SUN Commercial Bank, Ltd. 15F, No.315, Dunhua N. Rd, Songshan Dist., Taipei City 105008, Taiwan, ROC USD 20,000,000 CTBC Bank Co., Ltd. 5F, No. 168 Jingmao 2 nd Road, Nangang District Taipei Taiwan, ROC USD 15,000,000 Mega International Commercial Bank Co., Ltd. 9F, No 100, Chi-lin Road, Taipei, Taiwan USD 12,000,000 Yuanta Securities Co., Ltd. 9F, No. 77, Sec. 2, Nanjing E. Rd, Taipei 104, Taiwan, ROC USD 5,000,000

When the underwriting agreement has been or will be reached:	The Issuer and the Managers have executed the subscription agreement which takes effect as of 24 October 2023.
Prohibition of Sales to EEA Retail Investors:	Not Applicable
Prohibition of Sales to UK Retail Investors	Not Applicable
10 HONG KONG SFC CODE OF CONDUCT	Not Applicable
11 ADDITIONAL INFORMATION WITH RESPECT TO ADVISERS	
Not Applicable	
12 OPERATIONAL INFORMATION	
Intended to be held in a manner which would allow Eurosystem eligibility:	No. Whilst the designation is specified as “no” at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intraday credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.
ISIN Code:	XS2568877034
Common Code:	256887703
Depositories:	
(i) Euroclear France to act as Central Depository:	No
(ii) Common Depository for Euroclear and Clearstream:	Yes
Any clearing system(s) other than Euroclear and Clearstream and the relevant identification number(s):	Not Applicable
Delivery:	Non syndicated, free of payment with settlement into Natixis Euroclear account 24481

Names and addresses of additional Agents See paragraph 69 of Part A above
appointed in respect of the Notes (if any):

13 POST-ISSUANCE INFORMATION CONCERNING THE UNDERLYING

Not Applicable

14 INDEX DISCLAIMER

Not Applicable

15 ROC Settlement and Trading

Initial subscription of the Notes by investors will be settled directly through Euroclear or Clearstream, Luxembourg. In order to purchase the Notes, an investor must have an account with Euroclear or Clearstream, Luxembourg and settle the Notes through such account with Euroclear or Clearstream, Luxembourg. For any ROC investor having its own account with Euroclear or Clearstream, Luxembourg, the distributions of principal and/or interest for the Notes to such holders will be made to its own account with Euroclear or Clearstream, Luxembourg.

As of the date of these Final Terms, the Issuer has not entered into any settlement agreement with the Taiwan Depository & Clearing Corporation (the TDCC) and has no intention to do so.

In the future, if the Issuer enters into a settlement agreement with TDCC, an investor, if it has a securities book-entry account with a Taiwan securities broker and a foreign currency deposit account with a Taiwan bank, may settle the Notes through the account of TDCC with Euroclear or Clearstream, Luxembourg if it applies to TDCC (by filing in a prescribed form) to transfer the Notes in its own account with Euroclear or Clearstream, Luxembourg to such TDCC account with Euroclear or Clearstream, Luxembourg for trading in the domestic market or vice versa for trading in overseas markets. For settlement through TDCC, TDCC will allocate the respective Notes position to the securities book-entry account designated by such investor in the ROC. The Notes will be traded and settled pursuant to the applicable rules and operating procedures of TDCC and the TPEX as domestic bonds. For such investors who hold their interest in the Notes through an account opened and held by TDCC with Euroclear or Clearstream, Luxembourg, distributions of principal and/or interest for the Notes to such holders may be made by payment services banks whose systems are connected to TDCC to the foreign currency deposit accounts of the holders. Such payment is expected to be made on the second Taiwanese business day following TDCC's receipt of such payment (due to time difference, the payment is expected to be received by TDCC one Taiwanese business day after the distribution date). However, when the holders will actually receive such distributions may vary depending upon the daily operations of the Taiwan banks with which the holder has the foreign currency deposit account.