SOCIETE GENERALE
USD 220,000,000 Zero Coupon Callable Notes due 20 January 2052
(the "Notes")
issued under the Debt Instruments Issuance Programme
Issue Date: 20 January 2022
Issue Price: 100 per. cent

This information package includes the Base Prospectus dated 4 June 2021 in respect of the Debt Instruments Issuance Programme (the "Base Prospectus") and the Final Terms dated 19 January 2022 in respect of the Notes (the "Final Terms", together with the Base Prospectus and this document, the "Information Package").

The Notes will be issued by SOCIETE GENERALE (the "Issuer").

Application will be made by the Issuer for the Notes to be listed on the Taipei Exchange ("TPEx") in the Republic of China (the "ROC").

The Notes will be traded on the TPEx pursuant to the applicable rules of the TPEx. The effective date of listing and trading of the Notes is on or about 20 January 2022.

TPEx is not responsible for the content of the Information Package and no representation is made by TPEx as to the accuracy or completeness of the Information Package. TPEx expressly disclaims any and all liability for any losses arising from, or as a result of the reliance on, all or part of the contents of this Information Package. Admission to the listing and trading of the Notes on the TPEx shall not be taken as an indication of the merits of the Issuer or the Notes.

The Notes have not been, and shall not be, offered, sold or re-sold, directly or indirectly, to investors other than "professional investors" as defined under Article 2-1 of Taipei Exchange Rules Governing Management of Foreign Currency Denominated International Bonds ("Professional Investors"). Purchasers of the Notes are not permitted to sell or otherwise dispose of the Notes except by transfer to a Professional Investor.

Lead Manager

SG Securities (HK) Ltd., Taipei Branch

Manager

E. SUN Commercial Bank, Ltd.
SinoPac Securities Corporation