

**AUD 27,000,000 Fixed Coupon Callable Notes due 2031
(the "Notes")**

**Issued by Credit Suisse AG acting through its London Branch
(the "Issuer")**

under its

**Structured Products Programme for the issuance of Notes, Certificates and Warrants
(the "Programme")**

Issue Price: 100 per cent. of the principal amount
Issue Date: 27 May 2021

This information package includes the programme memorandum in respect of the Programme which comprises (i) the securities document dated 27 November 2020 relating to securities to be issued by the Issuer as provided by the managers to the investors and (ii) the Issuer's registration document dated 7 April 2020, containing information about the Issuer, as may be obtained from the Credit Suisse website (<https://www.credit-suisse.com/about-us/en/investor-relations/financial-regulatory-disclosures/regulatory-disclosures/company-registration-documents.html>), and as may be supplemented, updated or replaced from time to time, (the "**2020 Programme Memorandum**", together with the Pricing Supplement and this document, the "**Information Package**").

Application will be made by the Issuer for the Notes to be listed on the Taipei Exchange ("**TPEX**") in the Republic of China (the "**ROC**").

The Notes will be traded on TPEX pursuant to the applicable rules of TPEX. Effective date of listing and trading of the Notes is on or about 27 May 2021.

TPEX is not responsible for the content of the Information Package and no representation is made by TPEX to the accuracy or completeness of the Information Package. TPEX expressly disclaims any and all liability for any losses arising from, or as a result of the reliance on, all or part of the contents of this Information Package. Admission to the listing and trading of the Notes on TPEX shall not be taken as an indication of the merits of the Issuer or the Notes.

The Notes have not been, and shall not be, offered, sold or re-sold, directly or indirectly to investors other than "professional institutional investors" as defined under Paragraph 2, Article 4 of the Financial Consumer Protection Act of the ROC, which currently include: (i) overseas or domestic banks, securities firms, futures firms and insurance companies (excluding insurance agencies, insurance brokers and insurance surveyors), the foregoing as further defined in more detail in Paragraph 3 of Article 2 of the Organization Act of the Financial Supervisory Commission of the ROC, (ii) overseas or domestic fund management companies, government investment institutions, government funds, pension funds, mutual funds, unit trusts, and funds managed by financial service enterprises pursuant to the ROC Securities Investment Trust and Consulting Act, the ROC Futures Trading Act or the ROC Trust Enterprise Act or investment assets mandated and delivered by or transferred for trust by financial consumers, and (iii) other institutions recognized by the Financial Supervisory Commission of the ROC. Purchasers of the Notes are not permitted to sell or otherwise dispose of the Notes except by transfer to a professional institutional investor.

Lead Manager
SinoPac Securities Corporation

Manager
E.SUN Commercial Bank, Ltd.