

ARAB PETROLEUM INVESTMENTS CORPORATION
Issue of U.S.\$325,000,000 Floating Rate Notes due 2024
(the "Notes")

Issue Price: 100 per cent. of the Principal Amount

Issue Date: 4 December 2019

This information package includes the Base Prospectus dated 25 November 2019 in respect of the Notes (the "**Information Package**").

The Notes will be issued by the Arab Petroleum Investments Corporation (the "**Issuer**").

Application will be made by the Issuer to the Taipei Exchange ("**TPEX**") in the Republic of China ("**Taiwan**" or the "**ROC**") for permission to deal in and for the listing of the Notes on the TPEX. TPEX is not responsible for the content of this Prospectus and any amendment and supplement thereto and no representation is made by TPEX as to the accuracy or completeness of this Prospectus and any amendment and supplement thereto. TPEX expressly disclaims any and all liability for any losses arising from, or as a result of the reliance on, all or part of the contents of this Prospectus and any amendment and supplement hereto. Admission to listing and trading of the Notes on the TPEX shall not be taken as an indication of the merits of the Issuer or the Notes. The effective date of listing and trading of the Notes on the TPEX is expected to be on or about 4 December 2019.

The Notes have not been, and shall not be, offered, sold or re-sold, directly or indirectly to investors other than "professional investors" as defined under Paragraph 1, Article 2-1 of the Taipei Exchange Rules Governing Management of Foreign Currency Denominated International Bonds of the ROC. Purchasers of the Notes are not permitted to sell or otherwise dispose of the Notes except by transfer to a professional investor.

Lead Manager

Standard Chartered Bank (Taiwan) Limited

Joint Bookrunners

Crédit Agricole Corporate and Investment Bank, Taipei Branch

HSBC Bank (Taiwan) Limited

Standard Chartered Bank (Taiwan) Limited

Managers

Crédit Agricole Corporate and Investment Bank, Taipei Branch

Fubon Securities Co., Ltd.

HSBC Bank (Taiwan) Limited

KGI Securities Co. Ltd.

Mega International Commercial Bank Co., Ltd.

SinoPac Securities Corporation

Standard Chartered Bank (Taiwan) Limited

Taishin International Bank Co., Ltd.

Yuanta Securities Co., Ltd.