

CIMB BANK BERHAD
(Company No. 13491-P)
(incorporated with limited liability in Malaysia)
Issue of U.S.\$680,000,000 Floating Rate Notes due 2024 (the "Notes")
under the U.S.\$5,000,000,000
Euro Medium Term Note Programme

Issue Price: 100 per cent.

Issue Date: 9 October 2019

This information package includes the offering circular dated 20 September 2019 in relation to U.S.\$5,000,000,000 Euro Medium Term Note Programme (the "**Offering Circular**") and the Pricing Supplement dated 27 September 2019 in respect of the Notes (the "**Pricing Supplement**," together with the Offering Circular, the "**Information Package**").

The Notes will be issued by CIMB BANK BERHAD (the "**Issuer**").

Applications will be made by the Issuer for the Notes to be listed on the Taipei Exchange (the "**TPEX**") in the Republic of China (the "**ROC**") and the Singapore Exchange Securities Trading Limited. Subject to the approval from Bursa Malaysia, the Notes will also be listed under Bursa Malaysia's Exempt Regime but will not be quoted for trading.

The Notes will be traded on the TPEX pursuant to the applicable rules of the TPEX. Effective date of listing and trading of the Notes on the TPEX is on or about 9 October 2019.

TPEX is not responsible for the content of the Information Package and no representation is made by the TPEX to the accuracy or completeness of the Information Package. The TPEX expressly disclaims any and all liability for any losses arising from, or as a result of the reliance on, all or part of the contents of this Information Package. Admission to the listing and trading of the Notes on the TPEX shall not be taken as an indication of the merits of the Issuer or the Notes.

The Notes have not been, and shall not be, offered, sold or re-sold, directly or indirectly, to investors other than "professional investors" as defined under Paragraph 1 of Article 2-1 of the Taipei Exchange Rules governing Management of Foreign Currency Denominated International Bonds (the "**TPEX Rules**"). Under the TPEX Rules, "professional investors" include "professional institutional investors" as defined under Paragraph 2 of Article 4 of the Financial Consumer Protection Act of the ROC. Purchasers of the Notes are not permitted to sell or otherwise dispose of the Notes except by transfer to the aforementioned professional investor.

Lead Manager

Standard Chartered Bank (Taiwan) Limited

Managers

Cathay United Bank Co., Ltd.

SG Securities (HK) Ltd., Taipei Branch

Co-Managers

Bank of Taiwan
CTBC Bank Co., Ltd.
E. SUN Commercial Bank, Ltd.
Fubon Securities Co., Ltd.
KGI Bank Co., Ltd.

KGI Securities Co. Ltd.
President Securities Corporation
SinoPac Securities Corporation
Taishin International Bank Co., Ltd.